

MORNING CALL

May 04, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,653.88	▲ 1.14%	▲ 6.50%	2,655.55	2,622.65	287,075,721.12
ADX	6,094.73	▲ 0.29%	▲ 20.80%	6,099.83	6,075.97	1,361,079,972.47
TADAWUL	10,309.37	▼ -0.54%	▲ 18.64%	10,386.34	10,309.37	780,300,845.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.91	▲ 1.82%	78,593,050
DUBAI FINANCIAL MARKET PJSC	1.09	▲ 2.83%	45,965,400
EMAAR MALLS PJSC	1.91	▲ 0.53%	39,193,060
ARAMEX PJSC	3.98	▲ 1.79%	35,003,800
DUBAI ISLAMIC BANK	4.50	▲ 1.35%	16,491,940

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DUBAI FINANCIAL MARKET PJSC	1.09	▲ 2.83%	42,893,530
EMAAR MALLS PJSC	1.91	▲ 0.53%	20,488,782
EMAAR PROPERTIES PJSC	3.91	▲ 1.82%	20,086,687
AMLAK FINANCE	0.25	▲ 1.62%	19,066,082
UNION PROPERTIES PJSC	0.27	▲ 0.37%	14,485,773

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.38	▲ 0.14%	413,016,500
ALDAR PROPERTIES PJSC	3.54	▲ 1.14%	334,756,800
ABU DHABI NATIONAL OIL CO FO	4.55	▼ -0.44%	104,028,300
AGTHIA GROUP PJSC	6.25	▲ 0.64%	36,345,210
EMIRATES TELECOM GROUP CO	21.50	▲ 0.56%	34,717,780

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.54	▲ 1.14%	95,009,506
FIRST ABU DHABI BANK PJSC	14.38	▲ 0.14%	28,778,852
ABU DHABI NATIONAL OIL CO FO	4.55	▼ -0.44%	22,800,854
ABU DHABI NATIONAL ENERGY CO	1.36	▲ 0.00%	11,978,450
RAK PROPERTIES	0.55	▲ 0.36%	11,220,163

Market Commentary:

UAE Markets ended the session inched up with DFM 1.14% and ADX 0.29% on close, Led by real estate's and bank sectors, Emaar inched up 2.95%, A name to watch from a retail prospective we remaining positive on GULFNAV if the stock manages to hold on this level we could see it with a first target at AED 0.35, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a first target at AED 4.08, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- Murban Crude Priced After First Month of Trading.
- ALDAR INVESTS IN FIFTH WALL'S EUROPEAN REAL ESTATE TECH FUND.
- AIBC announces first conference in Dubai for bitcoin & cryptocurrency investors.
- ADIB's Retail-Loan Risk Profile Mitigates Corporate Downgrades.
- DFM profits fell to F23.4 million dirhams (-33%) by the end of the first quarter of 2021.
- RAK Properties' profits increased to 64.1 million dirhams (+ 434%) by the end of the first quarter of 2021.
- Ras Al Khaimah Cement losses decreased to 3.6 million dirhams (+ 55%) by the end of the first quarter of 2021.