

MORNING CALL JAN 10, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,625.66	▲ 0.76%	▲ 5.36%	2,625.92	2,589.80	404,105,080.65
ADX	5,163.75	▲ 0.68%	▲ 2.35%	5,163.95	5,111.93	427,254,631.08
TADAWUL	8,737.20	▲ 0.77%	▲ 0.55%	8,737.20	8,659.60	8,472,860,206.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI FINANCIAL MARKET PJSC	1.18	▲ 6.31%	119,323,100
EMAAR PROPERTIES PJSC	3.92	▲ 1.03%	54,179,860
DUBAI ISLAMIC BANK	4.69	▲ 0.21%	37,893,200
GFH FINANCIAL GROUP BSC	0.64	▲ 0.47%	30,657,420
EMIRATES NBD PJSC	11.00	▲ 0.92%	26,786,660

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DUBAI FINANCIAL MARKET PJSC	1.18	▲ 6.31%	103,518,004
UNION PROPERTIES PJSC	0.29	▲ 1.03%	69,797,260
GFH FINANCIAL GROUP BSC	0.64	▲ 0.47%	47,995,618
DXB ENTERTAINMENTS PJSC	0.08	▼ -2.33%	36,526,034
DEYAAR DEVELOPMENT PJSC	0.29	▲ 2.46%	33,980,004

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.50	▲ 1.81%	125,474,900
ALDAR PROPERTIES PJSC	3.21	▲ 0.31%	91,062,750
ABU DHABI COMMERCIAL BANK	6.12	▲ 0.33%	30,533,820
ABU DHABI NATIONAL OIL CO FO	3.87	▼ -1.02%	25,500,920
EMIRATES TELECOM GROUP CO	17.30	▲ 0.00%	16,972,100

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.21	▲ 0.31%	28,423,172
RAK PROPERTIES	0.54	▲ 5.87%	27,710,970
FIRST ABU DHABI BANK PJSC	13.50	▲ 1.81%	9,360,632
ABU DHABI NATIONAL OIL CO FO	3.87	▼ -1.02%	6,563,754
ABU DHABI COMMERCIAL BANK	6.12	▲ 0.33%	5,001,378

Market Commentary:

UAE markets for the session inched down with DFM 0.76 % and ADX 0.55 % on close, A name to watch from a retail prospective we still remain positive in GULFNAV if the stock manages hold in this level we could be seeing a new high with a first target at AED 0.469, on blue chips side we remain positive in AIRARABIA if the stock manages to hold on this level we could be seeing a new high with a first target AED 1.42 , Emirates NBD if the stock manages to hold over this level we could be seeing a new high with a first target AED 11.45.

Tadawul (TASI), closed on Thursday up by 0.77%, energy and materials sectors added 0.29% and 1.47%, transportation rose by 0.45%, and banks and telecoms gained 0.74% and 1.26%, respectively, Alujain Holding Corp. was the top riser with 8.47%.

Latest News & Companies Highlight:

- UAE: 2,998 new cases of corona were recorded on Saturday & 2,264 additional recoveries
- Shuaa-Led Group Buys Out 1.13b Dirhams Debt of Stanford Marine.
- Resignation and appointment of CEO SALAMA - 10-01-2021

Board of directors meeting			
Name	Date	Name	Date
SALAM-BAH	10-Feb-21	ITHMAR	11-Feb-21
ARIG	11-Feb-21	GFH	14-Feb-21