

MORNING CALL JAN 07, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,605.97	▼ -0.11%	▲ 4.57%	2,616.39	2,588.43	356,383,504.33
ADX	5,128.79	▼ -0.29%	▲ 1.65%	5,143.52	5,109.53	352,861,656.79
TADAWUL	8,670.80	▼ -0.13%	▼ -0.22%	8,692.90	8,664.94	6,597,630,832.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI FINANCIAL MARKET PJSC	1.11	▲ 12.92%	81,443,980
EMAAR PROPERTIES PJSC	3.88	▲ 0.00%	62,176,410
GFH FINANCIAL GROUP BSC	0.63	▲ 2.26%	37,706,730
DAMAC PROPERTIES DUBAI CO	1.38	▲ 0.00%	30,201,520
DUBAI INVESTMENTS PJSC	1.61	▲ 1.26%	23,731,650

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DUBAI FINANCIAL MARKET PJSC	1.11	▲ 12.92%	77,664,578
UNION PROPERTIES PJSC	0.29	▲ 3.20%	72,783,391
GFH FINANCIAL GROUP BSC	0.63	▲ 2.26%	59,831,739
DAMAC PROPERTIES DUBAI CO	1.38	▲ 0.00%	21,326,278
EMAAR PROPERTIES PJSC	3.88	▲ 0.00%	16,067,096

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.20	▼ -0.62%	87,209,090
FIRST ABU DHABI BANK PJSC	13.26	▼ -0.30%	85,631,910
ABU DHABI COMMERCIAL BANK	6.10	▼ -0.33%	27,995,450
ABU DHABI NATIONAL OIL CO FO	3.91	▼ -1.01%	17,928,370
EMIRATES TELECOM GROUP CO	17.30	▼ -0.35%	16,772,780

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.20	▼ -0.62%	27,277,383
RAK PROPERTIES	0.51	▲ 0.20%	14,348,680
FIRST ABU DHABI BANK PJSC	13.26	▼ -0.30%	6,472,342
DANA GAS	0.70	▼ -0.28%	5,172,270
ESHRAQ INVESTMENTS PJSC	0.33	▲ 2.81%	5,068,610

Market Commentary:

UAE markets for the session inched down with DFM 0.11 % and ADX 0.55 % on close, A name to watch from a retail prospective we still remain positive in GULFNAV if the stock manages to break 0.438 we could be seeing a new high with a first target at AED 0.469, on blue chips side we remain positive in AIRARABIA if the stock manages to hold on this level we could be seeing a new high with a first target AED 1.42 , Emirates NBD if the stock manages to break AED 11 we could be seeing a new high with a first target AED 11.45.

Tadawul (TASI), ended the session on marginal losses after dropping by 0.13%, energy & capital goods leveled down by 0.10% & 0.13% while banks & telecoms dropped by 0.68% & 0.29%, Wafrah for Industry and Development Co. topped the red zone with 3.14%.

Latest News & Companies Highlight:

- UAE: 2,067 new cases of corona were recorded on Wednesday & 2,199 additional recoveries.
- First Abu Dhabi Bank Regs 5Y Sukuk MS+100-105bps; Size \$500m
- Emirates NBD confirms \$ 750 million premium bond issue.

Board of directors meeting			
Name	Date	Name	Date
SALAM-BAH	10-Feb-21	ITHMAR	11-Feb-21
ARIG	11-Feb-21	GFH	14-Feb-21