

# MORNING CALL JAN 25, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,715.94	▼ -0.72%	▲ 8.99%	2,736.14	2,692.99	285,390,480.91
ADX	5,613.17	▲ 0.03%	▲ 11.25%	5,628.76	5,573.15	367,166,230.47
TADAWUL	8,829.52	▼ -0.53%	▲ 1.61%	8,886.02	8,819.56	5,769,576,110.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.94	▼ -1.99%	74,864,500
DUBAI FINANCIAL MARKET PJSC	1.24	▼ -1.59%	41,191,480
DUBAI ISLAMIC BANK	5.04	▲ 0.20%	34,656,060
EMIRATES INTEGRATED TELECOMM	6.60	▲ 1.54%	20,959,240
EMIRATES NBD PJSC	11.55	▼ -0.43%	15,744,070

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DUBAI FINANCIAL MARKET PJSC	1.24	▼ -1.59%	33,053,133
DEYAAR DEVELOPMENT PJSC	0.31	▼ -0.65%	26,309,183
UNION PROPERTIES PJSC	0.28	▼ -1.74%	19,963,689
GFH FINANCIAL GROUP BSC	0.66	▼ -1.19%	19,620,511
EMAAR PROPERTIES PJSC	3.94	▼ -1.99%	19,009,209

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.96	▲ 0.13%	75,199,300
ALDAR PROPERTIES PJSC	3.48	▼ -0.57%	71,083,760
ABU DHABI COMMERCIAL BANK	6.63	▲ 0.91%	32,048,610
EMIRATES TELECOM GROUP CO	19.50	▲ 0.00%	26,451,470
ABU DHABI NATIONAL OIL CO FO	3.90	▼ -0.51%	20,779,180

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.48	▼ -0.57%	20,460,721
RAK PROPERTIES	0.59	▼ -3.93%	7,947,406
DANA GAS	0.697	▼ -0.57%	7,596,835
SHARJAH ISLAMIC BANK	1.38	▲ 0.00%	6,666,182
ABU DHABI NATIONAL OIL CO FO	3.90	▼ -0.51%	5,328,805

## Market Commentary:

UAE Markets ended the session DFM declined by 0.72% and ADX inched up by 0.03 % , trading range was tight as investors take caution , on blue chips side we still remaining positive DFM if the stock manages to hold on this level we could be seeing second target with AED 1.34, Emirates NBD we still remaining positive with a second target AED 12.15.

## Latest News & Companies Highlight:

- Tabreed in Pact to Supply Twofour54 With Cooling for 30 Years.
- DP World Crescent Limited – Profit Distribution (USD 500,000,000 3.7495 per cent Bond due 2030).
- Drake & Scull: The suspension of trading the company's shares will continue until the creditors 'general meeting is completed.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
EMIRATES NBD	26-Jan-21	SALAM-BAH	10-Feb-21	ITHMAR	11-Feb-21
DANA	27-Jan-21	ARIG	11-Feb-21	GFH	14-Feb-21