

# MORNING CALL JAN 21, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,792.31	▲ 1.41%	▲ 12.05%	2,793.58	2,753.91	569,585,950.15
ADX	5,676.15	▲ 0.25%	▲ 12.50%	5,713.38	5,638.47	710,628,288.10
TADAWUL	8,878.30	▼ -0.26%	▲ 2.17%	8,916.39	8,878.30	6,306,619,739.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	4.17	▲ 0.97%	95,034,660
DUBAI FINANCIAL MARKET PJSC	1.26	▲ 5.88%	75,580,500
DUBAI ISLAMIC BANK	5.12	▲ 0.79%	66,729,460
DEYAAR DEVELOPMENT PJSC	0.31	▲ 6.10%	42,874,970
EMAAR DEVELOPMENT PJSC	3.15	▲ 3.62%	40,365,100

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DEYAAR DEVELOPMENT PJSC	0.31	▲ 6.10%	137,649,829
UNION PROPERTIES PJSC	0.29	▲ 0.69%	81,601,821
DUBAI FINANCIAL MARKET PJSC	1.26	▲ 5.88%	60,933,088
GFH FINANCIAL GROUP BSC	0.68	▲ 1.64%	44,318,476
EMAAR PROPERTIES PJSC	4.17	▲ 0.97%	22,703,792

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.60	▲ 8.11%	207,875,000
EMIRATES TELECOM GROUP CO	20.14	▼ -3.17%	121,520,900
ABU DHABI NATIONAL ENERGY CO	1.52	▲ 4.83%	72,707,060
FIRST ABU DHABI BANK PJSC	15.06	▲ 0.53%	61,160,560
ABU DHABI NATIONAL OIL CO FO	3.93	▲ 0.51%	42,922,190

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.60	▲ 8.11%	58,387,552
ABU DHABI NATIONAL ENERGY CO	1.52	▲ 4.83%	47,664,462
RAK PROPERTIES	0.63	▲ 2.44%	31,089,454
ESHRAQ INVESTMENTS PJSC	0.34	▲ 3.04%	16,947,524
DANA GAS	0.706	▲ 0.28%	14,714,714

## Market Commentary:

UAE markets closed the session inched up with DFM 1.41 % and ADX by 0.25 % on close ,Led by real estates & banks sectors , A name to watch from a retail prospective GULFNAV if the stock manages to break 0.423 we could be seeing a new high with a first target at AED 0.435 on blue chips side we still remaining positive DFM if the stock manages to hold on this level we could be seeing second target with AED 1.34, Emirates NBD we still remaining positive with a second target AED 12.15.

Tadawul (TASI) closed marginal losses inched down by 0.26%,energy and materials edged down by 0.4% and 0.3%,Moreover, banks and telecommunication services dropped by 0.1% and 1.08%,respectively,Arabian Cement Co. led the falling stocks with 3.43%.

## Latest News & Companies Highlight:

- Etisalat to Lure \$830m With Higher Foreign Cap: Morgan Stanley.
- Masdar, ENBD partner for services to green REIT.
- FAB acquires 100% of Bank Audi Egypt's share capital.
- REMOVAL FROM TRADING OF DIB TIER 1 SUKUK (2) LTD. US\$1,000,000,000 TIER 1 CAPITAL CERTIFICATES.
- ETISALAT & DU BOARD RAISES FOREIGN OWNERSHIP TO 49%.
- The Board of Directors of "Sharjah Islamic Bank" recommends distributing 8% cash dividends for the year 2020.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
SALAM-BAH	21-Jan-21	ITHMAR	11-Feb-21	GFH	14-Feb-21
SALAM-BAH	10-Feb-21	ARIG	11-Feb-21		