

MORNING CALL JAN 24, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,735.61	▼ -2.03%	▲ 9.78%	2,807.41	2,734.53	435,717,800.74
ADX	5,611.30	▼ -1.14%	▲ 11.22%	5,694.29	5,604.52	564,524,444.08
TADAWUL	8,876.49	▼ -0.02%	▲ 2.15%	8,909.86	8,876.49	5,771,488,276.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	4.02	▼ -3.60%	94,425,570
DUBAI ISLAMIC BANK	5.03	▼ -1.76%	49,479,560
DUBAI FINANCIAL MARKET PJSC	1.26	▲ 0.00%	48,781,950
GFH FINANCIAL GROUP BSC	0.67	▼ -1.18%	26,642,620
EMAAR MALLS PJSC	1.92	▼ -2.04%	25,128,040

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▼ -1.37%	64,039,070
DEYAAR DEVELOPMENT PJSC	0.31	▼ -1.60%	62,982,938
GFH FINANCIAL GROUP BSC	0.67	▼ -1.18%	39,622,861
DUBAI FINANCIAL MARKET PJSC	1.26	▲ 0.00%	38,962,738
GULF NAVIGATION HOLDING PJSC	0.41	▼ -2.38%	26,084,848

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES TELECOM GROUP CO	19.50	▼ -3.18%	120,100,400
ALDAR PROPERTIES PJSC	3.50	▼ -2.78%	108,116,000
FIRST ABU DHABI BANK PJSC	14.94	▼ -0.80%	96,696,160
ABU DHABI COMMERCIAL BANK	6.57	▼ -1.79%	39,404,030
ABU DHABI NATIONAL OIL CO FO	3.92	▼ -0.25%	26,625,370

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.50	▼ -2.78%	30,473,867
SHARJAH ISLAMIC BANK	1.38	▲ 1.47%	10,730,794
DANA GAS	0.701	▼ -0.71%	10,599,793
ABU DHABI NATIONAL ENERGY CO	1.46	▼ -3.95%	9,847,864
ABU DHABI NATIONAL OIL CO FO	3.92	▼ -0.25%	6,765,057

Market Commentary:

UAE Markets ended the session declined DFM by 2.03% and ADX by 1.14% , trading range was tight Thursday as investors take caution decisions Dubai Tourism suspends live entertainment , our Banks & real estate's sectors led the losers, Emirates NBD down by 2.92 % , Emaar down by 3.60 % , Aldar down by 3.18 % , , A name to watch from a retail prospective GULFNAV if the stock manages to break 0.423 we could be seeing a new high with a first target at AED 0.435 on blue chips side we still remaining positive DFM if the stock manages to hold on this level we could be seeing second target with AED 1.34, Emirates NBD we still remaining positive with a second target AED 12.15.

Latest News & Companies Highlight:

- Sharjah attracted \$220m FDI in 2020.
- UAE: 3,566 new cases of Corona were recorded on Saturday and 4,051 additional recoveries.
- Jan 27 The Board of Directors of "Dana Gas" looks at the company's operations and developments in the sale of its assets in Egypt.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
EMIRATES NBD	26-Jan-21	SALAM-BAH	10-Feb-21	ITHMAR	11-Feb-21
EIB	26-Jan-21	ARIG	11-Feb-21	GFH	14-Feb-21