

MORNING CALL JAN 04, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,506.39	▲ 0.58%	▲ 0.58%	2,514.84	2,491.97	76,015,152.83
ADX	5,079.10	▲ 0.67%	▲ 0.67%	5,084.18	5,045.19	303,949,557.12
TADAWUL	8,606.44	▼ -0.96%	▼ -0.96%	8,698.34	8,606.00	7,624,991,281.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI INVESTMENTS PJSC	1.47	▲ 1.38%	13,292,430
DUBAI ISLAMIC BANK	4.58	▼ -0.65%	11,841,180
DAMAC PROPERTIES DUBAI CO	1.32	▲ 1.54%	9,332,283
EMAAR PROPERTIES PJSC	3.58	▲ 1.42%	8,405,078
UNION PROPERTIES PJSC	0.28	▲ 0.00%	6,896,837

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▲ 0.00%	24,594,619
DXB ENTERTAINMENTS PJSC	0.09	▼ -4.49%	13,904,336
DUBAI INVESTMENTS PJSC	1.47	▲ 1.38%	9,069,009
DAMAC PROPERTIES DUBAI CO	1.32	▲ 1.54%	6,964,727
GFH FINANCIAL GROUP BSC	0.61	▲ 0.33%	5,019,440

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.17	▲ 0.63%	82,227,330
FIRST ABU DHABI BANK PJSC	13.12	▲ 1.71%	73,285,180
ABU DHABI NATIONAL OIL CO FO	3.80	▲ 1.33%	16,595,790
EMIRATES TELECOM GROUP CO	17.02	▲ 0.71%	13,737,750
AGTHIA GROUP PJSC	4.25	▲ 0.00%	11,264,630

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.17	▲ 0.63%	25,959,340
FIRST ABU DHABI BANK PJSC	13.12	▲ 1.71%	5,616,754
ABU DHABI NATIONAL OIL CO FO	3.80	▲ 1.33%	4,375,951
DANA GAS	0.71	▼ -1.26%	3,703,491
AGTHIA GROUP PJSC	4.25	▲ 0.00%	2,650,500

Market Commentary:

UAE markets start the year closed the session higher with DFM 0.58 % and ADX 0.67 % on close, Led by the bank sector Emirates NBD inched up by 1.94 % FAB inched up 1.71 % , A name to watch from a retail prospective would be GFH if the stock manages to hold on this level we could be seeing a new high with a first target at AED 0.638 on blue chips side we still remain positive in DIC if the stock manages to hold on this level we could be seeing a new high with a first target 1.53.

Tadawul (TASI) extended its losses on Sunday for the second successive session after dipping by 0.88%,energy & materials sectors declined by 0.54% & 1.34% while banks & insurance dropped by 0.62% & 1.8%

Latest News & Companies Highlight:

- UAE: 1590 new cases of Corona were recorded on Sunday & 1609 additional recoveries.
- Damac completes foundation work on Business Bay tower.
- Ahli Bank Oman has OMR 4.4Mln exposure to DSI Oman unit.
- Adnoc May Boost Murban Crude Price by ~34C for Feb.
-

Board of directors meeting					
Name	Date	Name	Date	Name	Date
ARTC	6-Jan-21	ITHMAR	GFH	14-Feb-21	11-Feb-21
SALAM-BAH	10-Feb-21	ARIG	11-Feb-21		