

MORNING CALL AUG 11, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,823.35	▲ 0.02%	▲ 13.30%	2,826.10	2,811.78	99,629,941.00
ADX	7,572.82	▲ 0.95%	▲ 50.10%	7,573.23	7,501.52	1,250,183,847.00
TADAWUL	11,197.97	▼ -0.15%	▲ 28.87%	11,225.30	11,174.61	8,549,786,665.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	4.010	▼ -0.50%	26,759,380
DUBAI ISLAMIC BANK	5.030	▼ -0.79%	15,052,040
EMIRATES NBD PJSC	13.600	▲ 0.00%	6,577,776
DUBAI INVESTMENTS PJSC	1.770	▲ 0.00%	4,772,148
SHUAA CAPITAL	0.765	▼ -0.39%	4,714,628

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
EMAAR PROPERTIES PJSC	4.010	▼ -0.50%	6,635,329
SHUAA CAPITAL	0.765	▼ -0.39%	6,223,406
UNION PROPERTIES PJSC	0.247	▲ 0.41%	6,044,520
GFH FINANCIAL GROUP BSC	0.766	▲ 0.92%	4,017,689
DEYAAR DEVELOPMENT PJSC	0.290	▲ 0.00%	3,280,094

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	4.200	▲ 0.24%	247,022,300
FIRST ABU DHABI BANK PJSC	16.840	▼ -0.36%	245,104,800
ALPHA DHABI HOLDING PJSC	29.160	▼ -0.14%	132,989,000
ABU DHABI NATIONAL OIL CO FO	4.390	▲ 0.23%	58,447,180
ABU DHABI COMMERCIAL BANK	7.400	▼ -0.67%	39,855,070

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	4.200	▲ 0.24%	58,781,159
FIRST ABU DHABI BANK PJSC	16.840	▼ -0.36%	14,489,145
ABU DHABI NATIONAL OIL CO FO	4.390	▲ 0.23%	13,289,538
ESHRAQ INVESTMENTS PJSC	0.327	▲ 0.31%	7,897,067
DANA GAS	0.899	▲ 1.01%	7,603,657

Market Commentary:

UAE markets ended session inched down with DFM 0.324% and ADX 0.19% on close, leads by the bank sector, DIB inched down 0.789% , NBD inched down 0.36% A name to watch from a retail prospective we remaining positive would be SHUAA if the stock manages to hold on this level we could see it with a first target at AED 0.821, on blue chips we remaining positive on AIRARABIA if the stock manages to break the AED1.42 level we could be seeing a new high with a first target at AED 1.50, we remain positive ARMX if the stock manages to break the AED3.75 level we could be seeing a new high with a first target at 3.90 , ALDAR if the stock manages to hold above AED4.20 level we could be seeing a new high with a first target at AED4.50

Latest News & Companies Highlight:

- Tabreed 1H Net Income 233.5M Dirhams Vs. 224.3M Dirhams Y/y.
- Dana Gas 1H Net Income 511M Dirhams Vs. Loss 69.0M Dirhams Y/y.
- Taqa 1H Net Income 2.9B Dirhams.
- ADNOC and Vertiglobe collaborate to sell blue ammonia to Japan's Idemitsu.
- YASHAT 1H REVENUE AT AED698.4M.
- Abu Dhabi's IHC profits surge 436% to \$1.19bn.