

MORNING CALL

Apr 04, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,557.67	▲ 0.29%	▲ 2.64%	2,557.67	2,531.93	112,270,723.26
ADX	5,941.52	▲ 0.49%	▲ 17.76%	5,960.84	5,867.22	980,716,014.72
TADAWUL	9,895.56	▼ -0.12%	▲ 13.88%	9,938.50	9,869.47	10,772,118,099.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.57	▲ 0.85%	16,557,310
ARAMEX PJSC	3.94	▲ 0.25%	16,242,380
DUBAI ISLAMIC BANK	4.55	▲ 0.00%	10,963,720
AIR ARABIA PJSC	1.27	▲ 0.79%	8,727,092
ISLAMIC ARAB INSURANCE COM	0.89	▲ 0.00%	5,993,571

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AMLAQ FINANCE	0.27	▲ 1.11%	18,057,018
DXB ENTERTAINMENTS PJSC	0.08	▲ 1.30%	15,943,813
GULF NAVIGATION HOLDING PJSC	0.34	▼ -1.44%	11,660,515
GFH FINANCIAL GROUP BSC	0.64	▲ 1.59%	8,613,654
AIR ARABIA PJSC	1.27	▲ 0.79%	6,945,135

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.60	▲ 0.00%	264,967,000
ALDAR PROPERTIES PJSC	3.71	▲ 2.63%	171,304,500
EMIRATES TELECOM GROUP CO	22.06	▲ 1.94%	81,861,100
ABU DHABI NATIONAL OIL CO FO	4.49	▲ 0.00%	76,990,660
AGTHIA GROUP PJSC	6.50	▲ 0.46%	25,372,870

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.71	▲ 2.63%	46,674,305
FIRST ABU DHABI BANK PJSC	14.60	▲ 0.00%	18,195,347
ABU DHABI NATIONAL OIL CO FO	4.49	▲ 0.00%	17,156,388
DANA GAS	0.808	▲ 1.64%	8,285,156
ESHRAQ INVESTMENTS PJSC	0.33	▼ -2.65%	6,025,646

Market Commentary:

UAE Markets ended the session inched up with DFM 0.29% and ADX 0.49% on close, a name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Tadawul (TASI) inched down 0.12%, utilities sector led ten losers with 2.05%, Manufacturing Co headed the red zone with 3.92%.

Latest News & Companies Highlight:

- AMLAK COMMENTS ON OCT. 2019 RULING IN ITS FAVOR.
- ADNOC Distribution official: ADNOC exports Murban crude to more than 30 countries around the world.
- Fitch affirms Etihad Airways' rating at "A" with a stable outlook.
- Appointing "Abdulaziz Abdullah Al Zaabi" as Chairman of the Board of Directors of "RAKPROP "Muhammad Ahmad Ruqait" as his Vice President.