

MORNING CALL

Oct 05, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,244.63	▼ -0.93%	▼ -18.82%	2,265.70	2,242.27	104,306,411.56
ADX	4,492.90	▲ 0.02%	▼ -11.48%	4,496.11	4,482.84	223,198,299.19
TADAWUL	8,270.95	▼ -0.29%	▼ -1.41%	8,287.97	8,247.58	10,237,371,318.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
ARAMEX PJSC	4.30	▲ 2.14%	13,078,780
EMAAR PROPERTIES PJSC	2.77	▼ -1.77%	12,967,280
DUBAI ISLAMIC INSURANCE CO	1.09	▼ -2.68%	11,202,640
UNION PROPERTIES PJSC	0.29	▼ -1.37%	11,111,700
DUBAI ISLAMIC BANK	4.23	▼ -2.08%	10,652,670

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▼ -1.37%	38,282,200
DXB ENTERTAINMENTS PJSC	0.12	▼ -3.91%	24,581,642
DUBAI ISLAMIC INSURANCE CO	1.09	▼ -2.68%	10,107,234
DEYAAR DEVELOPMENT PJSC	0.28	▼ -0.35%	7,620,370
EMAAR PROPERTIES PJSC	2.77	▼ -1.77%	4,674,913

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	38.14	▼ -0.42%	66,267,440
FIRST ABU DHABI BANK PJSC	11.14	▲ 0.00%	36,496,930
ABU DHABI COMMERCIAL BANK	5.57	▼ -1.07%	28,417,220
ALDAR PROPERTIES PJSC	2.02	▲ 0.50%	26,283,720
ABU DHABI NATIONAL OIL CO FO	3.51	▼ -0.28%	16,322,310

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DANA GAS	0.73	▲ 1.96%	15,569,014
ALDAR PROPERTIES PJSC	2.02	▲ 0.50%	13,106,244
ABU DHABI NATIONAL ENERGY CO	1.45	▲ 5.07%	9,623,067
ABU DHABI COMMERCIAL BANK	5.57	▼ -1.07%	5,081,107
ABU DHABI NATIONAL OIL CO FO	3.51	▼ -0.28%	4,653,964

Market Commentary:

UAE markets ended the session DFM declined 0.93% and ADX high 0.02% almost flat, the pressure that could be seen in the market sector Real estate's sector and banks sector, DIB fell 2.1%, Emaar fell 1.77, ARMX rose 2.13%, markets are expected to witness some weaknesses and pressure on the indices as banking and real estate sectors undergo some sell-off on the back of negative international leads, the atmosphere is dominating the market and stocks, after the decision to liquidate Arabtec, which was suspended from trading.

Tadawul (TASI) closed lower second consecutive session after falling by 1.41%, Almost all sectors were down, excluding utilities, which increased by 0.18%, Tihama Advertising and Public Relations Company topped the fallers with 9.95%, Dar Alarkan was the most actively traded stock.

Latest News & Companies Highlight:

- UAE: 1041 cases of corona were recorded, today, Sunday, after conducting about 109 thousand.
- U.A.E. Sept. Whole Economy PMI 51 vs 49.4 in Aug.
- DXBE: «Dubai Safari Park» opens its doors to visitors today.
- "Shuaa" launches 3 Sharia-compliant investment funds in the Abu Dhabi.
- DXBE: Board of directors meeting on 05-10-2020.
- Amlak: Board of directors meeting on 05-10-2020.
- Tabreed: Board of directors meeting on 05-10-2020.