

# MORNING CALL

## Nov 19, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,323.95	▲ 0.29%	▼ -15.95%	2,332.31	2,311.29	323,160,543.29
ADX	4,952.36	▼ -0.16%	▼ -2.43%	4,969.39	4,930.25	531,315,358.26
TADAWUL	8,621.19	▲ 0.57%	▲ 2.76%	8,621.19	8,548.28	12,866,347,754.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.06	▲ 0.33%	93,794,380
DUBAI ISLAMIC BANK	4.28	▲ 0.94%	76,138,830
EMIRATES NBD PJSC	10.40	▲ 0.00%	32,210,210
ISLAMIC ARAB INSURANCE COM	0.79	▲ 3.12%	22,465,340
DAMAC PROPERTIES DUBAI CO	1.13	▲ 0.89%	12,335,660

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.26	▲ 1.94%	38,475,255
EMAAR PROPERTIES PJSC	3.06	▲ 0.33%	30,540,265
ISLAMIC ARAB INSURANCE COM	0.79	▲ 3.12%	28,385,942
DUBAI ISLAMIC BANK	4.28	▲ 0.94%	17,741,276
DAMAC PROPERTIES DUBAI CO	1.13	▲ 0.89%	10,864,450

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.86	▲ 2.14%	150,998,700
FIRST ABU DHABI BANK PJSC	12.88	▼ -0.31%	91,032,330
ABU DHABI COMMERCIAL BANK	6.16	▼ -0.96%	50,595,840
ABU DHABI NATIONAL ENERGY CO	1.51	▲ 7.09%	36,226,470
ABU DHABI ISLAMIC BANK	4.61	▼ -0.22%	33,126,130

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.86	▲ 2.14%	52,739,754
ABU DHABI NATIONAL ENERGY CO	1.51	▲ 7.09%	24,668,215
ABU DHABI COMMERCIAL BANK	6.16	▼ -0.96%	8,198,770
ABU DHABI ISLAMIC BANK	4.61	▼ -0.22%	7,213,536
FIRST ABU DHABI BANK PJSC	12.88	▼ -0.31%	7,080,555

### Market Commentary:

UAE markets ended the session DFM inched up 0.29% and ADX declined 0.16% on close, A name to watch from a retail prospective would be SALAMA if the stock manages to hold on this level we could be seeing a new high with a first target at 0.88, on the blue chips side EMAAR has been lagging the market move and could be consolidating at these levels with a target at AED3.36 on the medium term. we remain positive in ADNOCDIST if the stock manages to hold on this level, we could be seeing new high with a target at AED3.53.

Tadawul (TASI) inched up 0.57, Materials & banks sectors inched up by 0.84% & 0.78%, telecommunication sector inched up 0.27%, (SIDC) topped the rising stocks with 9.97%.

### Latest News & Companies Highlight:

- UAE: 1,292 new cases of Corona were recorded on Wednesday and 890 additional recoveries.
- Orascom Construction 3Q Net Income \$30.2M Vs. \$32.2M Y/y.
- GFH Invests in Portfolio of Pre-IPO Technology Companies.
- Abu Dhabi Global Market, Israel Securities Authority sign FinTech agreement.
- TABREED to supply cooling services for SeaWorld Abu Dhabi.