

# MORNING CALL

## Nov 25, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,399.50	▲ 1.92%	▼ -13.21%	2,403.66	2,354.35	470,574,838.23
ADX	4,947.28	▼ -0.54%	▼ -2.53%	4,978.20	4,940.31	486,625,857.16
TADAWUL	8,636.14	▲ 0.29%	▲ 2.94%	8,675.36	8,618.84	13,661,980,532.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.24	▲ 4.52%	120,127,400
DUBAI ISLAMIC BANK	4.40	▲ 1.38%	79,332,180
EMAAR DEVELOPMENT PJSC	2.73	▲ 6.23%	43,422,640
EMIRATES NBD PJSC	10.55	▲ 0.48%	33,352,680
DUBAI INVESTMENTS PJSC	1.26	▲ 2.44%	23,607,590

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GULF NAVIGATION HOLDING PJSC	0.42	▲ 4.00%	49,357,266
EMAAR PROPERTIES PJSC	3.24	▲ 4.52%	37,263,903
UNION PROPERTIES PJSC	0.27	▲ 0.37%	31,726,132
DUBAI FINANCIAL MARKET PJSC	0.86	▼ -0.12%	26,030,374
DUBAI INVESTMENTS PJSC	1.26	▲ 2.44%	18,884,270

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.95	▲ 0.00%	117,184,200
FIRST ABU DHABI BANK PJSC	12.74	▼ -1.24%	99,034,910
ABU DHABI COMMERCIAL BANK	6.07	▼ -0.82%	46,042,120
EMIRATES TELECOM GROUP CO	17.06	▲ 0.12%	41,497,170
ABU DHABI ISLAMIC BANK	4.69	▲ 0.43%	39,441,160

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.95	▲ 0.00%	39,559,742
DANA GAS	0.67	▲ 0.60%	9,379,173
ABU DHABI ISLAMIC BANK	4.69	▲ 0.43%	8,434,637
FIRST ABU DHABI BANK PJSC	12.74	▼ -1.24%	7,748,543
ABU DHABI COMMERCIAL BANK	6.07	▼ -0.82%	7,552,524

### Market Commentary:

UAE markets ended the day inched up with DFM 1.27% and ADX 0.08% on close. Led by real estates & banks sectors ,Emaar rose 4.51%, DIB rose 1.38%,on the blue chips side we still remain positive in EMAAR if the stock manages to hold on these level we could be seeing a new high with a first target at AED 3.36 on the medium term, Airarabia if the stock manages to hold above the AED1.20 level we could be seeing a new high with first target at AED 1.27.

Tadawul (TASI) inched up by 0.29%, Energy & materials inched up by 0.59% & 0.22%,while banks rose 0.29%,Al-Baha Investment and Development Co. inched up by 10%.

### Latest News & Companies Highlight:

- UAE: 1310 new cases of Corona were recorded on Tuesday & 683 additional recoveries.
- DANA gas record gas deliveries from khor mor gas plant.
- Dubai issues 32,158 new licenses in 10 months.
- Saudi Arabia boosts its growth by investing in its cultural heritage.
- Emaar Properties 2029 Dollar Bond Rises Most in 3 Months.
- Profit Distribution for DP World Crescent Limited (Sukuk) due in 2023 \$1.2bn.
- Suspend trading on DEYAAR shares starting from 1:00 PM as its BOD meeting is being held today.
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