

MORNING CALL

Nov 04, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,139.67	▼ -1.19%	▼ -22.61%	2,183.75	2,139.67	184,874,872.97
ADX	4,649.43	▲ 0.25%	▼ -8.40%	4,671.82	4,638.56	347,856,630.83
TADAWUL	7,998.59	▼ -0.28%	▼ -4.66%	8,082.83	7,998.59	7,267,924,081.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.01	▼ -1.96%	45,187,700
UNION PROPERTIES PJSC	0.27	▼ -4.64%	34,365,820
EMAAR PROPERTIES PJSC	2.58	▼ -0.77%	25,199,840
EMAAR MALLS PJSC	1.40	▼ -1.41%	12,809,020
ARAMEX PJSC	4.00	▼ -1.23%	11,138,560

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.27	▼ -4.64%	125,827,352
DUBAI ISLAMIC BANK	4.01	▼ -1.96%	11,119,508
EMAAR PROPERTIES PJSC	2.58	▼ -0.77%	9,694,088
EMAAR MALLS PJSC	1.40	▼ -1.41%	9,075,638
DAMAC PROPERTIES DUBAI CO	1.08	▼ -2.70%	6,057,403

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.64	▼ -1.49%	77,931,770
FIRST ABU DHABI BANK PJSC	11.50	▲ 0.70%	76,302,560
INTL FISH FARMING CO PJSC	39.50	▲ 0.92%	66,479,520
ABU DHABI COMMERCIAL BANK	5.68	▼ -1.22%	42,009,270
ABU DHABI ISLAMIC BANK	4.39	▲ 2.09%	30,139,360

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.64	▼ -1.49%	29,191,764
DANA GAS	0.66	▲ 0.00%	9,307,220
ABU DHABI COMMERCIAL BANK	5.68	▼ -1.22%	7,265,210
ABU DHABI ISLAMIC BANK	4.39	▲ 2.09%	6,909,755
FIRST ABU DHABI BANK PJSC	11.50	▲ 0.70%	6,608,947

Market Commentary:

UAE markets ended the session DFM declined 1.19 % , ADX higher 0.25 % , DFM declined led by the bank sector Emirates NBD fell 1.37 % ,DIB fell 1.95 % , Tabreed highest price since Apr 2014 inched up 2.65 % , A name to watch from a retail prospective would be Methaq if the stock manages to hold above AED 0.82 level we could be seeing a new high with a first target at AED 0.91, on blue chips side we still remain positive in ADNOCDIST.

Tadawul (TASI) edged down by 0.28%, Banks fell 0.44%, while telecommunication services & materials went down by 0.58% & 0.21%,Malath Cooperative Insurance Co. headed the losing stocks with 6.49%.

Latest News & Companies Highlight:

- UAE: 1,008 cases of corona were recorded on Tuesday, and 1466 additional recoveries.
- The property leads Abu Dhabi market to gains of 3 billion.
- In preliminary results, "Biden" is ahead of "Trump" and needs 57 votes to resolve the presidential race.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
SALAM-BAH	9-Nov-20	GFH	12-Nov-20	ADIB	2-Nov-20
ITHMAR	12-Nov-20	ARIG	12-Nov-20		