

MORNING CALL

Nov 08, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,160.44	▲ 0.32%	▼ -21.86%	2,168.96	2,145.80	144,857,488.85
ADX	4,718.01	▲ 0.60%	▼ -7.05%	4,718.23	4,677.49	446,785,578.96
TADAWUL	8,089.15	▲ 0.01%	▼ -3.58%	8,091.58	8,029.84	7,234,877,036.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	9.62	▲ 2.12%	55,110,820
DUBAI ISLAMIC BANK	4.08	▲ 0.00%	37,878,840
EMAAR PROPERTIES PJSC	2.57	▲ 0.00%	16,307,230
UNION PROPERTIES PJSC	0.26	▼ -1.89%	8,758,058
EMAAR MALLS PJSC	1.42	▲ 0.71%	4,865,454

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.26	▼ -1.89%	33,537,967
DXB ENTERTAINMENTS PJSC	0.11	▼ -0.87%	10,349,325
DUBAI ISLAMIC BANK	4.08	▲ 0.00%	9,261,195
EMAAR PROPERTIES PJSC	2.57	▲ 0.00%	6,368,224
EMIRATES NBD PJSC	9.62	▲ 2.12%	5,761,049

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.61	▲ 0.00%	90,219,380
INTL FISH FARMING CO PJSC	40.48	▼ -1.27%	87,906,620
FIRST ABU DHABI BANK PJSC	11.74	▲ 1.21%	83,437,250
ABU DHABI NATIONAL ENERGY CO	1.64	▲ 14.69%	49,916,660
ABU DHABI COMMERCIAL BANK	5.84	▲ 1.39%	40,912,020

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.61	▲ 0.00%	34,772,255
ABU DHABI NATIONAL ENERGY CO	1.64	▲ 14.69%	30,658,863
DANA GAS	0.64	▼ -2.88%	9,177,078
ABU DHABI NATIONAL OIL CO FO	3.29	▼ -0.90%	7,807,042
FIRST ABU DHABI BANK PJSC	11.74	▲ 1.21%	7,160,743

Market Commentary:

UAE markets ended the day higher with DFM 0.32 % and ADX 0.60 % on close, led by the bank sector Emirates NBD fell 2.12% ,FAB 1.21%, Retail stock TAQA jumps 14.7% after plans to allow stock ownership by foreigners if the stock manages to break AED 1.65 level we could be seeing a new high with a target of AED 1.91, on blue chips we still remain positive in FAB if the stock manages to hold above the AED 11.62 level we could be seeing a new high with a first target at AED 12.

Latest News & Companies Highlight:

- UAE: 1,141 cases of corona were recorded on Saturday, and an additional 672 recoveries.
- World leaders congratulate Biden on winning the US election.
- AANOC, Adani, BASF, Borealis Put India Chemical Project on Hold.
- ADNOC is hosting the sixth edition of the Abu Dhabi CEO.
- Mubadala Invests in Envision Pharma.
- DEYAAR 9Mln Net income 13.1Mln Dirhams

Board of directors meeting					
Name	Date	Name	Date	Name	Date
SALAM-BAH	9-Nov-20	GFH	12-Nov-20	ADIB	2-Nov-20
ITHMAR	12-Nov-20	ARIG	12-Nov-20		