

Morning Call – January 16, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,817.99	0.54%	1.92%	2,822.07	2,797.73	227,419,804.70
ADX	5,174.05	0.11%	1.94%	5,174.18	5,135.33	137,451,462.84

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	4.23	0.71%	59,327,660.00
DUBAI ISLAMIC BANK	5.70	0.88%	32,060,390.00
UNION PROPERTIES PJSC	0.24	10.19%	28,499,700.00
EMIRATES NBD PJSC	13.35	0.75%	17,146,890.00
DAMAC PROPERTIES DUBAI CO	0.73	0.14%	14,282,990.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.24	10.19%	123,848,176
DAMAC PROPERTIES DUBAI CO	0.73	0.14%	19,473,286
EMAAR PROPERTIES PJSC	4.23	0.71%	14,042,031
DEYAAR DEVELOPMENT PJSC	0.36	0.55%	11,621,060
ISLAMIC ARAB INSURANCE COM	0.58	1.05%	10,929,232

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.25	0.45%	37,873,900.00
ABU DHABI COMMERCIAL BANK	8.10	0.50%	23,393,700.00
FIRST ABU DHABI BANK PJSC	15.52	-0.26%	23,173,090.00
ABU DHABI NATIONAL OIL CO FO	3.10	1.64%	17,158,720.00
EMIRATES TELECOM GROUP CO	16.58	0.48%	13,856,980.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.25	0.45%	16,874,509
ABU DHABI NATIONAL OIL CO FO	3.10	1.64%	5,568,384
RAK PROPERTIES	0.46	2.94%	3,378,605
ABU DHABI COMMERCIAL BANK	8.10	0.50%	2,889,235
DANA GAS	0.92	0.00%	2,873,420

Market Commentary:

Dow closed above 29k level as US-China sign trade deal phase 1. Oil prices recovered following the sell-off witnessed yesterday.

Local markets are expected to extend yesterday's gains led by the banking sector and supported by the real estate sector.

Latest News:

- Dubai Targets \$544blnn non-oil trade by 2025.
- Gulf News: Former Drake & Scull CEO arrested in Jordan.
- UAE News: UAE Press: Dubai will be the global hub for new economy.

From the companies:

- Adnoc Offers More Murban Crude to at Least Three Buyers in Asia.
- GFH intends to issue Sukuk with a tenor of five years
- Tabreed acquires Masdar City's district cooling plants
- Bee'ah, Tabreed Join Forces to Develop District Cooling Projects in Sharjah