

## Morning Call – January 13, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,752.49	0.12%	-0.45%	2,757.60	2,747.72	52,144,776.97
ADX	5,083.98	0.16%	0.16%	5,089.44	5,075.69	41,164,083.07

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	5.52	-0.72%	10,097,160.00
UNION PROPERTIES PJSC	0.24	-0.41%	4,898,937.00
EMIRATES NBD PJSC	12.95	1.17%	4,837,310.00
DEYAAR DEVELOPMENT PJSC	0.36	1.40%	4,531,263.00
AMLAK FINANCE	0.49	0.83%	4,072,603.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.24	-0.41%	19,913,516
DEYAAR DEVELOPMENT PJSC	0.36	1.40%	12,494,014
AMLAK FINANCE	0.49	0.83%	8,325,951
DXB ENTERTAINMENTS PJSC	0.17	0.00%	4,452,000
DAMAC PROPERTIES DUBAI CO	0.70	0.00%	2,762,418

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.14	-0.47%	11,863,600.00
INTL FISH FARMING CO PJSC	6.40	0.00%	7,411,200.00
ABU DHABI ISLAMIC BANK	5.45	0.37%	5,164,990.00
ABU DHABI NATIONAL OIL CO FO	3.04	1.67%	4,474,541.00
FIRST ABU DHABI BANK PJSC	15.24	0.26%	3,321,303.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.14	-0.47%	5,484,368
ABU DHABI NATIONAL OIL CO FO	3.04	1.67%	1,464,904
SHARJAH ISLAMIC BANK	1.26	2.44%	1,305,935
INTL FISH FARMING CO PJSC	6.40	0.00%	1,158,000
DANA GAS	0.90	-0.44%	1,108,368

### Market Commentary:

Asian markets trading higher this morning on the back of partial trade deal. Local markets expected to trade higher supporting by the banking sector and to see some recovery on the real estate side.

### Latest News:

- Transaction values for real estate sales in the UAE go up in 2019.
- Indonesia Secures \$22.8 Billion From U.A.E. for Wealth Fund (1)
- Dubai welcomes 4.74mn European tourists in in 11 months in 2019.
- Markit: Dubai's non-oil sector continues to expand; new order growth weakens to near four-year low.

### From the companies:

- Amanat Assessing Potential Transaction in the Middle East Operations of VPS Healthcare
- Transaction values for real estate sales in the UAE go up in 2019.
- Indonesia Secures \$22.8 Billion From U.A.E. for Wealth Fund (1)
- Dubai welcomes 4.74mn European tourists in in 11 months in 2019.
- Markit: Dubai's non-oil sector continues to expand; new order growth weakens to near four-year low.
- ADNOC agrees gas, petrochem deals with two Indonesian firms.
- Abu Dhabi Fund for Development allocates \$105mn for renewable energy projects.