

Morning Call – January 20, 2020

| Market | Index Closed | %Change | %YTD Change | High | Low | Value |
|--------|--------------|---------|-------------|----------|----------|----------------|
| DFM | 2,863.09 | 1.23% | 3.55% | 2,863.69 | 2,826.12 | 328,511,130.50 |
| ADX | 5,174.00 | -0.10% | 1.94% | 5,189.97 | 5,169.86 | 80,933,080.91 |

| DFM - Most Active by Value | | | |
|----------------------------|-------|---------------|----------------|
| Company | Price | Price Chg (%) | Value |
| EMIRATES NBD PJSC | 13.90 | 2.21% | 166,914,900.00 |
| DUBAI ISLAMIC BANK | 5.78 | 0.70% | 40,365,560.00 |
| DUBAI INVESTMENTS PJSC | 1.37 | 3.79% | 27,503,460.00 |
| EMAAR PROPERTIES PJSC | 4.23 | 1.44% | 25,568,440.00 |
| ARAMEX PJSC | 3.55 | 1.72% | 12,719,030.00 |

| DFM - Most Active by Volume | | | |
|-----------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| UNION PROPERTIES PJSC | 0.22 | -4.29% | 31,714,114 |
| DUBAI INVESTMENTS PJSC | 1.37 | 3.79% | 20,301,093 |
| DXB ENTERTAINMENTS PJSC | 0.19 | 4.40% | 18,080,994 |
| EMIRATES NBD PJSC | 13.90 | 2.21% | 12,039,577 |
| ARABTEC HOLDING CO PJSC | 1.24 | 2.48% | 7,316,051 |

| ADX - Most Active by Value | | | |
|----------------------------|-------|---------------|---------------|
| Company | Price | Price Chg (%) | Value |
| ABU DHABI COMMERCIAL BANK | 8.08 | -0.62% | 23,260,180.00 |
| ALDAR PROPERTIES PJSC | 2.25 | 0.90% | 13,990,820.00 |
| FIRST ABU DHABI BANK PJSC | 15.58 | 0.00% | 10,534,980.00 |
| INTL FISH FARMING CO PJSC | 7.11 | 0.14% | 7,847,675.00 |
| ABU DHABI ISLAMIC BANK | 5.63 | 0.72% | 6,528,254.00 |

| ADX - Most Active by Volume | | | |
|------------------------------|-------|---------------|-----------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 2.25 | 0.90% | 6,212,425 |
| DANA GAS | 0.92 | -0.33% | 3,776,381 |
| ABU DHABI COMMERCIAL BANK | 8.08 | -0.62% | 2,877,647 |
| ABU DHABI NATIONAL ENERGY CO | 0.44 | -8.58% | 2,362,232 |
| RAK PROPERTIES | 0.46 | 1.10% | 1,570,594 |

Market Commentary:

GCC markets continued the upward trend on the back of stable oil prices, earnings and positive sentiment from international leads.

Local markets to hold on to the gains as we approach Q4 earnings. Heavy weights and blue chips to support the indices levels while small caps extend mixed performances.

Latest News:

- Oil Jumps After Unrest Hits Key OPEC Producers Iraq and Libya
- UAE to lead Gulf logistics industry surge in 2020.
- Chestertons: Dubai rents stabilizing as confidence returns to property market.
- Mubadala's unit wins maintenance contract for solar field.
- Sharjah real estate transactions reached AED24.2bn in 2019.

From the companies:

- AMANAT board gives in-principle approval to buy VPS Group stake.