

# MORNING CALL DEC 08, 2020

| Market  | Index Closed | %Change  | %YTD Change | High     | Low      | Value            |
|---------|--------------|----------|-------------|----------|----------|------------------|
| DFM     | 2,463.18     | ▼ -0.78% | ▼ -10.91%   | 2,482.66 | 2,452.26 | 475,724,153.15   |
| ADX     | 5,041.75     | ▼ -0.01% | ▼ -0.67%    | 5,047.98 | 5,038.05 | 579,487,994.06   |
| TADAWUL | 8,633.38     | ▲ 0.60%  | ▲ 2.91%     | 8,633.38 | 8,536.92 | 9,566,013,549.00 |

| DFM - Most Active by Value |       |               |             |
|----------------------------|-------|---------------|-------------|
| Company                    | Price | Price Chg (%) | Value       |
| EMAAR PROPERTIES PJSC      | 3.47  | ▲ 0.87%       | 109,956,500 |
| EMIRATES NBD PJSC          | 10.90 | ▲ 1.87%       | 64,929,670  |
| DUBAI ISLAMIC BANK         | 4.54  | ▼ -0.87%      | 59,736,790  |
| EMAAR DEVELOPMENT PJSC     | 2.85  | ▼ -0.35%      | 34,456,830  |
| AIR ARABIA PJSC            | 1.28  | ▼ -0.78%      | 22,987,460  |

| ADX - Most Active by Value |       |               |             |
|----------------------------|-------|---------------|-------------|
| Company                    | Price | Price Chg (%) | Value       |
| FIRST ABU DHABI BANK PJSC  | 13.04 | ▲ 1.09%       | 139,598,400 |
| ALDAR PROPERTIES PJSC      | 3.20  | ▼ -0.62%      | 118,025,700 |
| ABU DHABI COMMERCIAL BANK  | 6.09  | ▲ 0.00%       | 78,392,770  |
| EMIRATES TELECOM GROUP CO  | 17.08 | ▼ -1.04%      | 33,583,460  |
| ABU DHABI ISLAMIC BANK     | 4.65  | ▼ -0.64%      | 24,883,200  |
| DANA GAS                   | 0.71  | ▲ 1.29%       | 22,639,500  |

| DFM - Most Active by Volume |       |               |            |
|-----------------------------|-------|---------------|------------|
| Company                     | Price | Price Chg (%) | Volume     |
| UNION PROPERTIES PJSC       | 0.28  | ▼ -0.71%      | 67,385,176 |
| EMAAR PROPERTIES PJSC       | 3.47  | ▲ 0.87%       | 31,513,017 |
| DUBAI FINANCIAL MARKET PJSC | 0.90  | ▼ -1.85%      | 24,572,597 |
| DXB ENTERTAINMENTS PJSC     | 0.12  | ▼ -4.07%      | 21,313,840 |
| DEYAAR DEVELOPMENT PJSC     | 0.28  | ▲ 0.36%       | 19,901,515 |
| AL SALAM GROUP HOLDING CO   | 0.37  | ▲ 0.00%       | 0          |

| ADX - Most Active by Volume |       |               |            |
|-----------------------------|-------|---------------|------------|
| Company                     | Price | Price Chg (%) | Volume     |
| ALDAR PROPERTIES PJSC       | 3.20  | ▼ -0.62%      | 36,973,606 |
| DANA GAS                    | 0.71  | ▲ 1.29%       | 32,053,170 |
| ABU DHABI COMMERCIAL BANK   | 6.09  | ▲ 0.00%       | 12,904,360 |
| FIRST ABU DHABI BANK PJSC   | 13.04 | ▲ 1.09%       | 10,770,928 |
| RAK PROPERTIES              | 0.47  | ▲ 2.17%       | 7,077,871  |

## Market Commentary:

UAE markets closed the session inched up with DFM 0.03% and ADX 0.18 % on close , Emirates NBD leads advance , A name to watch from a retail prospective would be DXBE if the stock manages to break the AED 0.132 level we could be seeing a new high with a first target at AED 0.15 , on the blue chips side DFM if the stock manages to hold in this level we could be seeing a new high with a first target at AED 0.934, we still remain positive in Airarabia if the stock manages to hold on these level we could be seeing a new high with target AED 1.33 also DIB we still remain positive if the stock manages to hold on these level we could be seeing a new high with target AED 4.66.

## Latest News & Companies Highlight:

- GFH Capital "acquires a university in Bahrain, with a value exceeding \$ 100 million.
- Eshraq to start new hotel operation company in dubai.
- Adnoc sets Jan. Das crude at \$0.35 , murban crude at \$0.50 , \$ umm lulu crude at \$0.05 .
- Abu Dhabi Ex: Umm Al Qaiwain General Investment Co. P.S.C Announcement of Board Meeting to be held on 12/12/2020.
- Amana board proposes 45.8% capital cut