

# MORNING CALL DEC 29, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,514.60	▼ -0.04%	▼ -9.05%	2,524.00	2,506.36	109,343,619.17
ADX	5,106.31	▲ 0.20%	▲ 0.60%	5,128.78	5,097.11	339,265,932.49
TADAWUL	8,715.38	▼ -0.29%	▲ 3.89%	8,750.53	8,709.62	8,492,613,159.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
GFH FINANCIAL GROUP BSC	0.62	▲ 1.64%	20,062,020
DUBAI ISLAMIC BANK	4.64	▲ 0.00%	14,317,870
EMAAR PROPERTIES PJSC	3.58	▲ 0.28%	13,584,080
EMIRATES NBD PJSC	10.55	▲ 0.48%	10,290,450
AIR ARABIA PJSC	1.27	▲ 0.00%	6,587,792

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.10	▼ -4.04%	37,314,940
GFH FINANCIAL GROUP BSC	0.62	▲ 1.64%	32,283,174
UNION PROPERTIES PJSC	0.28	▲ 0.36%	21,335,665
GULF NAVIGATION HOLDING PJSC	0.41	▲ 0.49%	16,091,854
AIR ARABIA PJSC	1.27	▲ 0.00%	5,193,242

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.12	▲ 0.31%	85,204,470
ALDAR PROPERTIES PJSC	3.22	▲ 0.31%	79,035,450
ABU DHABI NATIONAL OIL CO FO	3.79	▲ 0.00%	31,391,410
EMIRATES TELECOM GROUP CO	17.34	▲ 0.12%	10,820,590
ABU DHABI COMMERCIAL BANK	6.18	▼ -0.48%	6,540,859

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.22	▲ 0.31%	24,617,187
ABU DHABI NATIONAL OIL CO FO	3.79	▲ 0.00%	8,228,697
FIRST ABU DHABI BANK PJSC	13.12	▲ 0.31%	6,466,221
DANA GAS	0.71	▲ 1.43%	2,339,731
ESHRAQ INVESTMENTS PJSC	0.32	▼ -0.63%	1,701,734

## Market Commentary:

UAE Markets ended the session DFM down by 0.04 % and ADX inched up by 0.20% , A name to watch from a retail prospective would be GFH if the stock manages to hold on this level we could be seeing a new high with a first target at AED 0.638 on blue chips side we still remain positive DIB if the stock manages to move in this level we could be seeing a new high with a first target at AED 4.94 , DIC if the stock manages to hold on this level we could be seeing a new high with a first target 1.53.

Tadawul (TASI) inched down by 0.29%, the energy sector added 0.05% while software and services soared by 3.52%, National Company for Learning and Education led the risers with 10%.

## Latest News & Companies Highlight:

- Dubai's Al Mal Capital raises Dh350m for its IPO.
- DXBE Board of Directors is considering appointing a consultant to evaluate Meraas' takeover bid on December 30th.
- Dubai's DP World chosen to operate terminal in Angola.
- Aghia Board of Directors approved the issuance of bonds mandatory to convert into shares to acquire "Al Foah" and increase the company's capital to 720 million dirhams.
- Gulf Navigation appoints BH Mubasher as a liquidity provider.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
SHUAA	29-Dec-20	ARMX	30-Dec-20	ITHMAR	11-Feb-21
DXBE	30-Dec-20	ARIG	11-Feb-21	GFH	14-Feb-21