

MORNING CALL

May 02, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,605.38	▼ -0.56%	▲ 4.55%	2,631.35	2,605.38	148,428,519.96
ADX	6,046.81	▼ -0.60%	▲ 19.85%	6,100.23	6,027.80	1,189,878,709.57
TADAWUL	10,418.98	▼ -1.07%	▲ 19.90%	10,503.33	10,382.49	9,833,711,272.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.73	▼ -0.80%	35,236,350
AMANAT HOLDINGS PJSC	0.91	▲ 2.84%	19,539,690
DUBAI ISLAMIC BANK	4.45	▼ -0.45%	15,390,200
EMIRATES NBD PJSC	12.45	▼ -0.40%	14,803,080
GULF NAVIGATION HOLDING PJSC	0.33	▲ 2.80%	12,601,930

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GULF NAVIGATION HOLDING PJSC	0.33	▲ 2.80%	39,079,968
AMANAT HOLDINGS PJSC	0.91	▲ 2.84%	21,578,363
UNION PROPERTIES PJSC	0.26	▼ -0.75%	12,831,610
EMAAR PROPERTIES PJSC	3.73	▼ -0.80%	9,365,970
GFH FINANCIAL GROUP BSC	0.63	▼ -0.48%	7,594,262

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.51	▼ -1.96%	361,559,500
FIRST ABU DHABI BANK PJSC	14.24	▼ -0.97%	308,206,300
ABU DHABI NATIONAL OIL CO FO	4.53	▲ 0.22%	100,625,000
EMIRATES TELECOM GROUP CO	21.18	▼ -0.56%	58,843,460
ABU DHABI COMMERCIAL BANK	6.27	▼ -0.16%	32,132,170

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.51	▼ -1.96%	101,550,796
ABU DHABI NATIONAL OIL CO FO	4.53	▲ 0.22%	22,187,989
FIRST ABU DHABI BANK PJSC	14.24	▼ -0.97%	21,504,994
DANA GAS	0.827	▲ 1.85%	11,542,897
ARKAN BUILDING MATERIALS CO	0.81	▲ 1.75%	7,332,053

Market Commentary:

UAE Markets ended the session inched down with DFM 0.56% and ADX 0.60% on close, Led by real estate's sectors, Emaar inched down 1.29%, A name to watch from a retail prospective we remaining positive on GFH if the stock manages to hold on this level we could see it with a first target at AED 0.655, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- Central Bank of UAE issues specialized banks with low-risk regulation.
- UAE's TAQA Group completes \$1.5b 7-year and 30-year dual-tranche bond offering.
- DIC 1Q NET INCOME 123.8M DIRHAMS.
- Agthia announces more details regarding the acquisition of 80% of Oriongreen.
- UAE Central Bank: Banks are responsible for compensating the accounts that have been hacked.
- The general assembly of "Amlak Finance" approves the continuation of the company in practicing its activity.