

MORNING CALL

May 03, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,624.07	▲ 0.72%	▲ 5.30%	2,624.90	2,605.17	87,525,627.08
ADX	6,076.84	▲ 0.50%	▲ 20.45%	6,084.58	6,044.10	929,390,593.17
TADAWUL	10,365.51	▼ -0.51%	▲ 19.29%	10,416.48	10,330.72	8,295,668,116.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.84	▲ 2.95%	24,377,220
DUBAI ISLAMIC BANK	4.44	▼ -0.22%	11,177,330
EMAAR DEVELOPMENT PJSC	2.85	▲ 3.64%	7,886,839
EMAAR MALLS PJSC	1.90	▲ 3.26%	5,904,970
EMIRATES INTEGRATED TELECOMM	6.60	▲ 1.07%	4,463,608

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AMLAK FINANCE	0.25	▲ 14.88%	13,505,937
GULF NAVIGATION HOLDING PJSC	0.33	▼ -0.91%	9,751,951
EMAAR PROPERTIES PJSC	3.84	▲ 2.95%	6,433,379
DEYAAR DEVELOPMENT PJSC	0.27	▲ 1.87%	5,712,854
UNION PROPERTIES PJSC	0.27	▲ 1.14%	5,623,612

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.36	▲ 0.84%	341,638,100
ALDAR PROPERTIES PJSC	3.50	▼ -0.28%	194,817,800
ABU DHABI NATIONAL OIL CO FO	4.57	▲ 0.88%	83,788,300
EMIRATES TELECOM GROUP CO	21.38	▲ 0.94%	24,012,690
AGTHIA GROUP PJSC	6.21	▼ -1.43%	11,939,210

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.50	▼ -0.28%	55,508,730
FIRST ABU DHABI BANK PJSC	14.36	▲ 0.84%	23,850,866
ABU DHABI NATIONAL OIL CO FO	4.57	▲ 0.88%	18,436,365
DANA GAS	0.830	▲ 0.36%	3,537,638
ARKAN BUILDING MATERIALS CO	0.79	▼ -2.83%	3,055,500

Market Commentary:

UAE Markets ended the session inched up with DFM 0.72% and ADX 0.50% on close, Led by real estate's sectors, Emaar inched up 2.95%, A name to watch from a retail perspective we remaining positive on GULFNAV if the stock manages to hold on this level we could see it with a first target at AED 0.35, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a first target at AED 4.08, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- Abu Dhabi's TAQA completes \$1.5bn dual-tranche bond sale.
- 58% of UAE investors plan to increase their exposure to equities in the next 6 months.
- Abu Dhabi Islamic Bank reports AED608 million Q1'21 net profit.
- Abu Dhabi Murban Crude Set at \$63.35 a Barrel on June Futures.