

MORNING CALL

Mar 21, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,603.91	▲ 0.12%	▲ 4.49%	2,617.67	2,596.73	267,484,379.00
ADX	5,735.69	▼ -0.18%	▲ 13.68%	5,770.71	5,722.02	1,322,795,578.00
TADAWUL	9,485.96	▼ -1.21%	▲ 9.17%	9,624.14	9,485.96	10,754,191,105.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	11.80	▲ 1.72%	61,001,230
DUBAI ISLAMIC BANK	4.80	▲ 0.42%	47,635,310
EMAAR PROPERTIES PJSC	3.65	▲ 0.00%	41,597,330
DAMAC PROPERTIES DUBAI CO	1.10	▼ -3.51%	22,631,520
EMIRATES INTEGRATED TELECOMM	7.20	▲ 1.12%	20,410,400

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DAMAC PROPERTIES DUBAI CO	1.10	▼ -3.51%	20,475,737
EMAAR PROPERTIES PJSC	3.65	▲ 0.00%	11,350,582
DUBAI ISLAMIC BANK	4.80	▲ 0.42%	9,924,508
DEYAAR DEVELOPMENT PJSC	0.26	▼ -1.14%	7,890,869
EMAAR MALLS PJSC	1.75	▼ -1.69%	7,558,013

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.70	▲ 0.14%	345,580,800
ALDAR PROPERTIES PJSC	3.70	▼ -1.07%	300,800,500
EMIRATES TELECOM GROUP CO	20.90	▼ -1.14%	180,893,400
ABU DHABI COMMERCIAL BANK	6.18	▼ -0.48%	78,499,240
ABU DHABI NATIONAL OIL CO FO	4.33	▲ 0.46%	68,587,260

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.70	▼ -1.07%	80,793,422
FIRST ABU DHABI BANK PJSC	14.70	▲ 0.14%	23,558,293
ABU DHABI NATIONAL OIL CO FO	4.33	▲ 0.46%	15,809,987
BANK OF SHARJAH	0.60	▲ 0.00%	14,329,031
ABU DHABI COMMERCIAL BANK	6.18	▼ -0.48%	12,677,904

Market Commentary:

UAE Markets ended the session with DFM inched up 0.12% and ADX inched down 0.18% on close, Led by Banks & real estate's Sectors Emirates NBD inched down 0.85%, EMAAR inched down 1.35%, A name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- UAE: 2013 new cases of Corona were recorded on Saturday and 2,240 additional recoveries.
- DFM: UPP will be suspended until the results of the Board of Directors meeting are disclosed.
- DUBAI TRANSPORT AED542M CONTRACT AWARDED TO MITSUBISHI, KEOLIS.
- Aman's board of directors recommends distributing 6% cash dividends for the year 2020.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
TABREED	21-Mar-21	GFH	23-Mar-21	EMAAR	8-Apr-21
DU	25-Mar-21	DEYAAR	4-Apr-21	AMLAK	18-Apr-21