

MORNING CALL

Mar 14, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,573.48	▲ 1.03%	▲ 3.27%	2,573.92	2,543.35	181,847,819.94
ADX	5,636.83	▲ 0.54%	▲ 11.72%	5,636.83	5,595.63	898,162,227.66
TADAWUL	9,587.79	▼ -0.08%	▲ 10.34%	9,639.88	9,549.62	11,999,996,484.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.59	▲ 0.00%	31,208,970
EMAAR MALLS PJSC	1.73	▲ 0.00%	20,741,670
EMIRATES INTEGRATED TELECOMM	7.05	▲ 0.71%	17,724,870
DUBAI ISLAMIC BANK	4.71	▲ 1.51%	16,843,050
EMIRATES NBD PJSC	11.65	▲ 2.64%	16,020,580

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.08	▲ 0.00%	75,895,926
SHUAA CAPITAL	0.71	▲ 0.71%	17,013,041
AMANAT HOLDINGS PJSC	0.88	▲ 1.16%	14,617,090
GFH FINANCIAL GROUP BSC	0.64	▼ -1.39%	12,161,490
EMAAR MALLS PJSC	1.73	▲ 0.00%	12,083,055

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.34	▲ 0.84%	226,021,700
ALDAR PROPERTIES PJSC	3.65	▼ -0.54%	213,646,200
DANA GAS	0.79	▲ 7.98%	57,034,500
ABU DHABI NATIONAL OIL CO FO	4.22	▲ 0.96%	43,693,680
EMIRATES TELECOM GROUP CO	20.54	▲ 0.29%	36,762,110

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DANA GAS	0.785	▲ 7.98%	74,831,586
ALDAR PROPERTIES PJSC	3.65	▼ -0.54%	58,446,884
ESHRAQ INVESTMENTS PJSC	0.33	▼ -0.30%	16,976,480
FIRST ABU DHABI BANK PJSC	14.34	▲ 0.84%	15,835,595
ABU DHABI NATIONAL OIL CO FO	4.22	▲ 0.96%	10,392,725

Market Commentary:

UAE Markets ended the session inched up with DFM 1.03% and ADX 0.54% on close, Led by Banks Sector Emirates NBD inched up 2.64%, FAB inched up 0.84%, A name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we remaining positive on FAB if the stock manages to hold in this level we could see it with a target at AED 14.90, AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Tadawul All Share Index (TASI) levelled down by 0.08%, materials and capital goods sectors fell by 0.62% & 0.14%, while banks and utilities decreased by 0.03% and 1.29%, respectively.

Latest News & Companies Highlight:

- UAE announces \$10bn investment fund for investments with Israel.
- Salama discloses its accumulated losses of 308.06 million dirhams, which constitute 25.45% of its capital of 1210 million dirhams.
- Shuaa Capital sells 8.75 million treasury shares.
- DIB The decision issued by the shareholders of DXBE has no negative impact on our financial center.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
DIB	16-Mar-21	DU	25-Mar-21	DEYAAR	4-Apr-21	AMLAK	18-Apr-21
TABREED	21-Mar-21	GFH	23-Mar-21	EMAAR	8-Apr-21		