

MORNING CALL

Mar 17, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,621.38	▲ 0.09%	▲ 5.19%	2,629.11	2,606.37	193,543,920.63
ADX	5,749.08	▲ 0.72%	▲ 13.95%	5,749.08	5,705.38	842,421,106.46
TADAWUL	9,660.27	▲ 0.15%	▲ 11.17%	9,698.68	9,619.71	16,424,517,728.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.70	▼ -1.07%	39,520,110
GFH FINANCIAL GROUP BSC	0.63	▼ -2.01%	35,472,300
DUBAI ISLAMIC BANK	4.80	▼ -0.41%	31,378,010
EMIRATES NBD PJSC	11.70	▲ 1.30%	12,915,540
ARAMEX PJSC	3.90	▲ 2.36%	11,836,110

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.70	▲ 0.68%	266,723,300
AGTHIA GROUP PJSC	6.59	▲ 0.00%	70,752,620
EMIRATES TELECOM GROUP CO	20.94	▲ 1.45%	69,830,300
ABU DHABI NATIONAL OIL CO FO	4.32	▲ 0.47%	67,070,190
ALDAR PROPERTIES PJSC	3.74	▲ 0.81%	32,831,740

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GFH FINANCIAL GROUP BSC	0.63	▼ -2.01%	55,267,678
EMAAR PROPERTIES PJSC	3.70	▼ -1.07%	10,628,520
DUBAI FINANCIAL MARKET PJSC	1.09	▼ -0.91%	9,744,005
DEYAAR DEVELOPMENT PJSC	0.26	▼ -1.13%	6,954,479
DUBAI ISLAMIC BANK	4.80	▼ -0.41%	6,520,208

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DANA GAS	0.780	▲ 0.00%	30,268,880
FIRST ABU DHABI BANK PJSC	14.70	▲ 0.68%	18,169,174
ABU DHABI NATIONAL OIL CO FO	4.32	▲ 0.47%	15,641,635
AGTHIA GROUP PJSC	6.59	▲ 0.00%	10,813,078
ALDAR PROPERTIES PJSC	3.74	▲ 0.81%	8,799,819

Market Commentary:

UAE Markets ended the session inched up with DFM 0.09% and ADX 0.72% on close, Led by Bank Sector Emirates NBD inched up 1.30%, A name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- SHUAA NAMES WALID EL-HINDI AS CEO OF REAL ESTATE UNIT.
- ARAMEX PROPOSES 13% DIV FOR 2020.
- TABREED: NO ACQUISITION PACT IN PLACE FOR NAKHEEL ASSETS.
- ADCB sells its stake in "Orient UNB Takaful" to "Orient Insurance".
- Mubadala in Abu Dhabi is interested in buying NMC activity in hospitals.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
DIB	16-Mar-21	DU	25-Mar-21	DEYAAR	4-Apr-21	AMLAK	18-Apr-21
TABREED	21-Mar-21	GFH	23-Mar-21	EMAAR	8-Apr-21		