

MORNING CALL

Mar 04, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,589.99	▲ 0.80%	▲ 3.93%	2,607.33	2,569.14	352,444,264.57
ADX	5,699.52	▼ -0.19%	▲ 12.97%	5,712.97	5,688.34	873,077,369.85
TADAWUL	9,310.28	▲ 0.67%	▲ 7.14%	9,314.75	9,257.27	14,801,006,447.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.71	▲ 2.20%	152,572,700
EMAAR MALLS PJSC	1.78	▲ 5.33%	64,499,140
DUBAI ISLAMIC BANK	4.84	▲ 0.21%	22,403,240
EMAAR DEVELOPMENT PJSC	2.87	▲ 3.61%	20,822,000
ARAMEX PJSC	3.81	▼ -0.52%	14,310,090
EMIRATES INTEGRATED TELECOMM	6.89	▼ -1.01%	12,818,080

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.08	▲ 0.00%	56,702,987
EMAAR PROPERTIES PJSC	3.71	▲ 2.20%	40,951,915
EMAAR MALLS PJSC	1.78	▲ 5.33%	35,833,055
UNION PROPERTIES PJSC	0.27	▲ 0.76%	19,990,980
GFH FINANCIAL GROUP BSC	0.65	▲ 0.93%	15,497,017
EMAAR DEVELOPMENT PJSC	2.87	▲ 3.61%	7,273,919

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.82	▼ -0.67%	239,378,500
ALDAR PROPERTIES PJSC	3.74	▼ -0.27%	216,442,300
ABU DHABI NATIONAL OIL CO FO	4.37	▼ -0.23%	60,670,140
AGTHIA GROUP PJSC	6.39	▼ -2.89%	48,323,340
EMIRATES TELECOM GROUP CO	20.36	▲ 0.20%	36,890,030

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.74	▼ -0.27%	57,951,192
FIRST ABU DHABI BANK PJSC	14.82	▼ -0.67%	16,114,109
ABU DHABI NATIONAL OIL CO FO	4.37	▼ -0.23%	13,899,467
DANA GAS	0.709	▲ 0.28%	8,080,965
AGTHIA GROUP PJSC	6.39	▼ -2.89%	7,483,821

Market Commentary:

UAE Markets ended the session with DFM inched up 0.0.80% and ADX 0.84% on close , A name to watch from a retail prospective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a first target at AED 0.87, on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 15.10 , Emirates NBD we remaining positive with a target AED 11.70, we remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Tadawul (TASI) ended Wednesday's rising by 0.67%, Energy and materials increased by 1.5% and 0.86% whilst consumer durables added 1.78%,Saudi Advanced Industries Co. was the top gainer with 10%, achieving the highest liquidity of SAR 525.5 million.

Latest News & Companies Highlight:

Board of directors meeting					
Name	Date	Name	Date	Name	Date
DXBE	9-Mar-21	SALAM-BAH	17-Mar-21	DU	25-Mar-21
DIB	16-Mar-21	TABREED	21-Mar-21	DEYAAR	1-Apr-21