

# MORNING CALL

## Mar 07, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,569.32	▼ -0.80%	▲ 3.10%	2,591.73	2,558.80	236,441,534.52
ADX	5,692.75	▼ -0.12%	▲ 12.83%	5,713.68	5,688.93	955,832,727.89
TADAWUL	9,242.28	▼ -0.73%	▲ 6.36%	9,311.92	9,242.28	13,834,024,348.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.66	▼ -1.35%	65,941,540
EMIRATES NBD PJSC	11.10	▲ 1.37%	32,650,080
DUBAI ISLAMIC BANK	4.80	▼ -0.83%	26,531,240
EMAAR DEVELOPMENT PJSC	2.75	▼ -4.18%	22,930,080
ARAMEX PJSC	3.84	▲ 0.79%	15,631,430

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.08	▲ 1.33%	38,987,174
AMANAT HOLDINGS PJSC	0.84	▲ 0.96%	18,119,981
EMAAR PROPERTIES PJSC	3.66	▼ -1.35%	17,990,776
GFH FINANCIAL GROUP BSC	0.66	▲ 0.92%	16,674,127
EMAAR MALLS PJSC	1.77	▼ -0.56%	8,601,863

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.70	▼ -1.07%	263,833,100
FIRST ABU DHABI BANK PJSC	14.92	▲ 0.67%	223,918,000
ABU DHABI NATIONAL OIL CO FO	4.29	▼ -1.83%	67,371,070
EMIRATES TELECOM GROUP CO	20.16	▼ -0.98%	48,101,370
AGTHIA GROUP PJSC	6.58	▲ 2.97%	39,433,500

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.70	▼ -1.07%	70,893,092
ABU DHABI NATIONAL OIL CO FO	4.29	▼ -1.83%	15,606,039
FIRST ABU DHABI BANK PJSC	14.92	▲ 0.67%	15,018,242
RAK PROPERTIES	0.54	▼ -4.46%	13,343,043
ESHRAQ INVESTMENTS PJSC	0.32	▲ 7.02%	13,228,690

### Market Commentary:

UAE Markets ended the session inched down with DFM 0.80% and ADX 0.12% on close, A name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a first target at AED 0.87, on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 15.10, Emirates NBD we remaining positive with target AED 11.70, we remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

### Latest News & Companies Highlight:

- ABU DHABI ISLAMIC BANK PROPOSES 20.58 FILS/SHR 2020 DIV.
- DP WORLD AND CDPQ SIGN LONG-TERM PORT AND LOGISTICS PARK AGREEMENT WITH MASPION GROUP IN INDONESIA.
- DAMAC Board of Directors approves increasing the company's stake in DAMAC International Limited to 45%.
- The Board of Directors of "Shuaa Capital" approves the sale of the company 28.11 million shares of treasury shares

Board of directors meeting					
Name	Date	Name	Date	Name	Date
DXBE	9-Mar-21	SALAM-BAH	17-Mar-21	DU	25-Mar-21
DIB	16-Mar-21	TABREED	21-Mar-21	DEYAAR	1-Apr-21