

MORNING CALL JAN 18, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,695.05	▼ -0.27%	▲ 8.15%	2,702.34	2,665.68	192,362,379.82
ADX	5,279.98	▲ 0.25%	▲ 4.65%	5,287.45	5,234.00	335,840,508.34
TADAWUL	8,874.90	▼ -0.27%	▲ 2.13%	8,901.48	8,866.66	8,256,956,344.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	4.96	▼ -0.20%	58,510,310
EMAAR PROPERTIES PJSC	4.00	▼ -0.50%	29,845,730
DUBAI FINANCIAL MARKET PJSC	1.14	▼ -0.87%	25,392,230
GFH FINANCIAL GROUP BSC	0.66	▲ 1.22%	16,452,250
SHUAA CAPITAL	0.75	▼ -1.45%	9,171,408

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▲ 0.00%	27,696,642
GFH FINANCIAL GROUP BSC	0.66	▲ 1.22%	24,756,300
DUBAI FINANCIAL MARKET PJSC	1.14	▼ -0.87%	22,382,799
DEYAAR DEVELOPMENT PJSC	0.29	▼ -2.68%	13,709,564
SHUAA CAPITAL	0.75	▼ -1.45%	12,154,210

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.00	▲ 0.00%	79,114,940
ALDAR PROPERTIES PJSC	3.24	▲ 0.93%	79,009,900
EMIRATES TELECOM GROUP CO	17.76	▲ 1.14%	29,675,090
ABU DHABI NATIONAL OIL CO FO	3.87	▲ 0.00%	20,720,110
AGTHIA GROUP PJSC	5.40	▲ 4.45%	14,644,810

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.24	▲ 0.93%	24,377,506
DANA GAS	0.70	▼ -1.28%	9,395,471
FIRST ABU DHABI BANK PJSC	14.00	▲ 0.00%	5,662,681
ABU DHABI NATIONAL OIL CO FO	3.87	▲ 0.00%	5,345,939
RAK PROPERTIES	0.55	▼ -0.72%	4,806,196

Market Commentary:

UAE markets for end the week session with DFM inched down 0.27 % and ADX inched up 0.25 % on close, on blue chips side DFM if the stock manages to hold on this level we could be seeing a target with AED 1.25, for ALDAR if the stock manages to hold on this level we could be seeing a new high with a first target AED 3.43 and Emirates NBD if the stock manages to hold over AED 11.45 we could be seeing a new high with a second target AED 12.15.

Tadawul (TASI), the benchmark index closed on Sunday inched down by 0.27%, Led by the bank's sector inched down 0.16%, and telecoms sector inched down 0.08%, whereas Arabian Pipes Co. came on top of the red zone with 2.2%.

Latest News & Companies Highlight:

- Du, Etisalat will provide fixed telecom services in Emaar properties
- Adnoc Hires Banks to Sell Stakes in Power Supply Projects: FT.
- Emaar to support development of Rixos Emerald Shores resort project.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
TABREED	17-Jan-21	SALAM-BAH	10-Feb-21	ARIG	11-Feb-21
DSI	17-Jan-21	ITHMAR	11-Feb-21	GFH	14-Feb-21