

MORNING CALL JAN 27, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,698.02	▼ -0.93%	▲ 8.27%	2,725.23	2,679.68	251,974,006.46
ADX	5,582.68	▼ -0.63%	▲ 10.65%	5,622.78	5,566.41	430,677,896.61
TADAWUL	8,789.87	▼ -0.65%	▲ 1.15%	8,844.73	8,789.87	5,434,986,282.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.87	▼ -1.78%	61,416,720
DUBAI FINANCIAL MARKET PJSC	1.25	▼ -0.79%	30,857,280
DUBAI ISLAMIC BANK	5.00	▼ -0.79%	27,513,750
EMAAR MALLS PJSC	1.83	▼ -2.14%	21,622,950
EMIRATES NBD PJSC	11.60	▼ -1.28%	18,016,870

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▼ -0.70%	28,921,980
DUBAI FINANCIAL MARKET PJSC	1.25	▼ -0.79%	25,007,533
DEYAAR DEVELOPMENT PJSC	0.30	▼ -1.32%	17,407,111
EMAAR PROPERTIES PJSC	3.87	▼ -1.78%	15,834,606
GULF NAVIGATION HOLDING PJSC	0.38	▼ -4.96%	14,994,077

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.66	▼ -1.74%	104,420,300
ALDAR PROPERTIES PJSC	3.45	▼ -1.15%	85,327,040
EMIRATES TELECOM GROUP CO	19.92	▲ 1.22%	49,695,970
ABU DHABI NATIONAL OIL CO FO	3.91	▼ -0.26%	25,642,510
ABU DHABI COMMERCIAL BANK	6.50	▼ -1.22%	24,705,230

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.45	▼ -1.15%	24,721,049
RAK PROPERTIES	0.58	▼ -3.83%	10,939,382
DANA GAS	0.685	▼ -2.14%	10,318,984
FIRST ABU DHABI BANK PJSC	14.66	▼ -1.74%	7,046,427
ABU DHABI NATIONAL OIL CO FO	3.91	▼ -0.26%	6,566,311

Market Commentary:

UAE Markets ended the session declined DFM by 0.93 % and ADX by 0.63 % , Led by the banks and real estate's sectors , Emirates NBD inched down 1.27 %,EMAAR inched down 1.77%, on blue chips side we still remaining positive DFM if the stock manages to hold on this level we could be seeing second target with AED 1.34, Emirates NBD we still remaining positive with a second target AED 12.15.

Latest News & Companies Highlight:

- FAB FY PROFIT 10.6B DIRHAMS, EST. 9.25B, DIV/SHR 0.74 DIRHAMS.
- EMIRATES NBD FY PRE-IMPAIRMENT OPER. PROFIT AED15.4B VS 15.2B, PROPOSES 0.40 DIRHAMS/SHR FY DIV.
- UAE: acquires 56% of the investments of startups in the Middle East region 2020.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
DANA	27-Jan-21	ITHMAR	11-Feb-21	GFH	14-Feb-21
SALAM-BAH	10-Feb-21	ARIG	11-Feb-21		