

MORNING CALL JAN 06, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,608.90	▲ 1.16%	▲ 4.69%	2,614.10	2,579.00	439,317,092.72
ADX	5,143.52	▲ 0.55%	▲ 1.95%	5,143.52	5,100.04	468,728,625.47
TADAWUL	8,665.72	▼ -0.02%	▼ -0.27%	8,695.23	8,650.98	7,897,385,963.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.88	▲ 2.92%	121,182,300
DUBAI INVESTMENTS PJSC	1.59	▲ 3.92%	60,618,010
DUBAI ISLAMIC BANK	4.70	▲ 0.86%	52,357,540
EMIRATES NBD PJSC	11.00	▲ 0.46%	33,306,380
DUBAI FINANCIAL MARKET PJSC	0.98	▲ 3.47%	26,886,040

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▲ 0.00%	50,280,144
GULF NAVIGATION HOLDING PJSC	0.44	▲ 1.40%	45,546,501
DUBAI INVESTMENTS PJSC	1.59	▲ 3.92%	38,450,898
EMAAR PROPERTIES PJSC	3.88	▲ 2.92%	31,279,567
DUBAI FINANCIAL MARKET PJSC	0.98	▲ 3.47%	27,707,246

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.30	▲ 0.45%	112,470,500
ALDAR PROPERTIES PJSC	3.22	▲ 0.31%	109,526,800
ABU DHABI COMMERCIAL BANK	6.12	▲ 0.49%	35,005,690
ABU DHABI NATIONAL OIL CO FO	3.95	▲ 0.51%	34,184,460
EMIRATES TELECOM GROUP CO	17.36	▲ 1.28%	26,973,720

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.22	▲ 0.31%	34,119,658
RAK PROPERTIES	0.51	▲ 4.08%	17,150,620
ABU DHABI NATIONAL OIL CO FO	3.95	▲ 0.51%	8,686,330
FIRST ABU DHABI BANK PJSC	13.30	▲ 0.45%	8,500,324
DANA GAS	0.70	▼ -0.42%	7,207,544

Market Commentary:

UAE markets for the session higher with DFM 1.16 % and ADX 0.55 % on close, Led by real estate's sector , Emaar inched up 2.92 % , A name to watch from a retail prospective we still remain positive in GULFNAV if the stock manages to break 0.438 we could be seeing a new high with a first target at AED 0.469, on blue chips side we remain positive in AIRARABIA if the stock manages to hold on this level AED 1.42 we could be seeing a new high with a first target AED 1.42 , Emirates NBD if the stock manages to break AED 11 we could be seeing a new high with a first target AED 11.45.

Latest News & Companies Highlight:

- UAE: 1967 new cases of corona were recorded on Tuesday & 1866 additional recoveries.
- IPT: Emirates NBD U.S.\$ Senior, Unsecured at MS+140bps Area.
- EMAAR sells stake in ASV group total value of transaction 750 Dirhams.
- Tabreed, Miral sign cooling accord for sea world Abu Dhabi.
- Dubai's Biggest Bank Plans Gulf's First Dollar Bond Sale of 2021.
- Qatar welcomes the "Al-Ula" : a priority for Gulf unity and restoring the unity of the peoples of the region.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
ARTC	6-Jan-21	ITHMAR	11-Feb-21	GFH	14-Feb-21
SALAM-BAH	10-Feb-21	ARIG	11-Feb-21		