

MORNING CALL JAN 11, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,674.30	▲ 1.85%	▲ 7.32%	2,681.82	2,626.41	545,617,542.56
ADX	5,176.11	▲ 0.24%	▲ 2.59%	5,187.73	5,163.43	541,823,059.92
TADAWUL	8,817.05	▲ 0.91%	▲ 1.47%	8,841.22	8,768.89	89,724,577,325.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	4.04	▲ 3.06%	109,544,500
DUBAI ISLAMIC BANK	4.83	▲ 2.99%	88,752,960
GFH FINANCIAL GROUP BSC	0.68	▲ 6.59%	64,301,020
DUBAI FINANCIAL MARKET PJSC	1.17	▼ -0.85%	43,808,460
EMAAR DEVELOPMENT PJSC	2.96	▲ 3.86%	34,616,370

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GFH FINANCIAL GROUP BSC	0.68	▲ 6.59%	96,523,659
UNION PROPERTIES PJSC	0.30	▲ 3.07%	77,698,317
DUBAI FINANCIAL MARKET PJSC	1.17	▼ -0.85%	37,646,731
DEYAAR DEVELOPMENT PJSC	0.30	▲ 2.05%	34,320,757
EMAAR PROPERTIES PJSC	4.04	▲ 3.06%	27,187,005

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.23	▲ 0.62%	106,620,500
FIRST ABU DHABI BANK PJSC	13.50	▲ 0.00%	99,970,380
ABU DHABI COMMERCIAL BANK	6.13	▲ 0.16%	79,073,860
ABU DHABI NATIONAL OIL CO FO	3.89	▲ 0.52%	42,561,780
DANA GAS	0.72	▲ 1.41%	21,350,040

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.23	▲ 0.62%	32,859,519
DANA GAS	0.72	▲ 1.41%	29,759,481
RAK PROPERTIES	0.56	▲ 4.07%	19,205,386
ABU DHABI NATIONAL ENERGY CO	1.45	▲ 1.40%	13,403,130
ABU DHABI COMMERCIAL BANK	6.13	▲ 0.16%	12,931,730

Market Commentary:

UAE markets for the session inched down with DFM 0.185 % and ADX 0.24 % on close, Led by the bank and real estates sector DIB inched up 2.98%,EMAAR inched up 3.06 A name to watch from a retail prospective we still remain positive in GULFNAV if the stock manages hold in this level we could be seeing a new high with a first target at AED 0.469, on blue chips side ALDAR if the stock manages to hold on this level we could be seeing a new high with a first target AED 3.43 , Emirates NBD if the stock manages to hold over this level we could be seeing a new high with a first target AED 11.45.

Tadawul (TASI) went up by 0.91%, Led by commercial & professional sector 3.2%,Mobile Telecommunication Company recorded the highest trading volume with about 16.22 million shares,Al-Samaani Factory For Metal Industries Co led the rising stocks with 9.97%.

Latest News & Companies Highlight:

- UAE: 2,876 new cases of corona were recorded on Sunday and 2,454 additional recoveries.
- DP World Crescent Limited – Profit Distribution (USD 1,000,000,000 3.875 per cent Sukuk due in 2029.
- SHUAA Capital in \$308m debt deal with Dubai shipyard firm.
- Chairman of the Board of Directors of "Julphar": 1.3 billion dirhams, the value of shareholders' equity in the company.
- Al Baraka International Investment: 90% of the Canal project is completed in Abu Dhabi.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
SHUAA	11-Jan-21	ITHMAR	11-Feb-21	GFH	14-Feb-21
SALAM-BAH	10-Feb-21	ARIG	11-Feb-21		