

MORNING CALL

Feb 15, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,623.13	▼ -0.39%	▲ 5.26%	2,640.88	2,622.01	115,187,264.05
ADX	5,666.09	▼ -0.02%	▲ 12.30%	5,671.16	5,646.51	812,130,360.38
TADAWUL	9,035.53	▲ 1.03%	▲ 3.98%	9,047.70	8,956.49	12,077,507,570.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
ISLAMIC ARAB INSURANCE COM	0.88	▲ 2.56%	27,413,440
EMAAR PROPERTIES PJSC	3.77	▼ -0.53%	12,145,240
DUBAI FINANCIAL MARKET PJSC	1.06	▼ -3.64%	9,837,987
GFH FINANCIAL GROUP BSC	0.65	▲ 1.57%	8,166,404
EMIRATES INTEGRATED TELECOMM	6.40	▼ -0.78%	6,985,084

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ISLAMIC ARAB INSURANCE COM	0.88	▲ 2.56%	30,670,485
UNION PROPERTIES PJSC	0.27	▲ 0.74%	25,377,358
DXB ENTERTAINMENTS PJSC	0.08	▲ 0.00%	22,341,280
GFH FINANCIAL GROUP BSC	0.65	▲ 1.57%	12,753,923
DUBAI FINANCIAL MARKET PJSC	1.06	▼ -3.64%	9,151,377

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.73	▲ 1.63%	225,787,900
FIRST ABU DHABI BANK PJSC	14.90	▼ -0.53%	212,245,400
ABU DHABI NATIONAL OIL CO FO	3.88	▼ -0.77%	51,879,130
AGTHIA GROUP PJSC	5.44	▲ 0.00%	24,062,600
DANA GAS	0.72	▲ 2.56%	20,961,890

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.73	▲ 1.63%	61,501,360
DANA GAS	0.720	▲ 2.56%	29,244,029
FIRST ABU DHABI BANK PJSC	14.90	▼ -0.53%	14,240,247
ABU DHABI NATIONAL OIL CO FO	3.88	▼ -0.77%	13,320,665
NATIONAL BANK OF RAS AL-KHAI	3.70	▼ -0.54%	5,220,000

Market Commentary:

UAE Markets ended the session inched down with DFM 0.39% and ADX 0.94% on close, A name to watch from a retail prospective we still remaining positive on SALAMA if the stock manages to hold on this level we could be seeing a new high with a first target at 1.03 on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 16.20, Emirates NBD we still remaining positive with a second target AED 12.15, we remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38

Latest News & Companies Highlight:

- ETISALAT FY NET INCOME 9.03B DIRHAMS, EST. 9.27B.
- FAB OBTAINS CUSTODY LICENSE IN EGYPT.
- U.A.E. TO REINSTATE 10% LIMIT IN DAILY SHARE DROP.
- EMAAR PROPERTIES FY NET INCOME 2.62B DIRHAMS, EST. 2.87B.
- ALDAR FY REV. 8.4B DIRHAMS, EST. 7.95B.
- ADIB FY NET INCOME 1.6B DIRHAMS, EST. 1B (2 EST.).
- Shuaa FY Net Income 124.5M Dirhams Vs. 46.8M Dirhams Y/y

Board of directors meeting

Name	Date	Name	Date	Name	Date	Name	Date
ITHMAR	17-Feb-21	EMIRATES NBD	24-Feb-21	AMAN	28-Feb-21	SALAM-BAH	22-Mar-21
AJMAN	18-Feb-21	EIB	24-Feb-21	DXBE	9-Mar-21		