

MORNING CALL

Feb 09, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,643.13	▼ -0.89%	▲ 6.07%	2,680.08	2,642.99	171,858,189.26
ADX	5,655.56	▼ -0.29%	▲ 12.10%	5,698.66	5,655.55	1,026,308,351.69
TADAWUL	8,809.34	▲ 1.40%	▲ 1.38%	8,822.20	8,692.74	12,472,241,606.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
ISLAMIC ARAB INSURANCE COM	0.86	▲ 5.27%	25,432,850
EMAAR PROPERTIES PJSC	3.80	▼ -1.04%	24,004,320
DUBAI ISLAMIC BANK	5.00	▲ 0.00%	16,529,400
EMIRATES NBD PJSC	11.35	▼ -2.16%	15,202,910
AIR ARABIA PJSC	1.21	▼ -3.20%	12,310,910

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ISLAMIC ARAB INSURANCE COM	0.86	▲ 5.27%	30,281,663
UNION PROPERTIES PJSC	0.27	▼ -1.09%	14,512,688
DUBAI ISLAMIC INSURANCE CO	1.12	▲ 13.71%	11,060,632
AIR ARABIA PJSC	1.21	▼ -3.20%	10,063,166
GFH FINANCIAL GROUP BSC	0.64	▲ 0.63%	9,511,205

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.73	▼ -3.12%	288,392,700
FIRST ABU DHABI BANK PJSC	14.86	▼ -0.27%	265,994,300
ABU DHABI NATIONAL OIL CO FO	3.90	▲ 0.00%	89,337,430
AGTHIA GROUP PJSC	5.50	▲ 1.10%	34,901,650
EMIRATES TELECOM GROUP CO	19.82	▼ -0.30%	30,358,780

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.73	▼ -3.12%	75,966,317
ABU DHABI NATIONAL OIL CO FO	3.90	▲ 0.00%	22,886,813
DANA GAS	0.709	▲ 0.28%	20,221,825
FIRST ABU DHABI BANK PJSC	14.86	▼ -0.27%	17,789,328
AGTHIA GROUP PJSC	5.50	▲ 1.10%	6,383,346

Market Commentary:

UAE Markets ended the session inched down with DFM 0. % and ADX 0.89 % on close, Led by Bank & real estates sectors , Emirates NBD inched down 2.15 , EMAAR inched down 1.04, A name to watch from a retail prospective we still remaining positive on GFH if the stock manages to hold on this level we could be seeing a new high with a first target at 0.693 on blue chips we remaining positive on DU if the stock manages to hold on this level we could be seeing with 1st target at AED 7.10, Emirates NBD we still remaining positive with a second target AED 12.15.

Latest News & Companies Highlight:

- FAB EUR BMARK 5Y BOND INVESTOR CALLS.
- Du FY Profit Drops 17% as It Books Impairments, Cuts Dividend of 28 fils vs 34 fils year ago.
- DRAKE & SCULL: CASES AGAINST FORMER MGMT UNDER REVIEW OF COURTS.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
DXBE	9-Feb-21	AIRARABIA	10-Feb-21	ITHMAR	11-Feb-21	Emirates NBD	24-Feb-21
ARMX	9-Feb-21	MASHRQ	10-Feb-21	ADNOCDIST	13-Feb-21	EIB	24-Feb-21
SALAM-BAH	9-Feb-21	AMANAT	10-Feb-21	GFH	14-Feb-21	AMAN	28-Feb-21