

MORNING CALL

Feb 10, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,647.16	▲ 0.15%	▲ 6.23%	2,665.22	2,640.01	182,451,921.50
ADX	5,662.57	▲ 0.12%	▲ 12.23%	5,683.64	5,654.78	1,016,756,510.45
TADAWUL	8,892.92	▲ 0.95%	▲ 2.34%	8,918.16	8,825.72	13,369,237,867.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.84	▲ 1.05%	27,826,690
EMIRATES NBD PJSC	11.60	▲ 2.20%	21,643,390
DUBAI FINANCIAL MARKET PJSC	1.08	▼ -4.42%	18,131,180
ISLAMIC ARAB INSURANCE COM	0.84	▼ -2.33%	16,356,010
DUBAI ISLAMIC BANK	4.97	▼ -0.60%	14,860,540

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
GFH FINANCIAL GROUP BSC	0.63	▼ -0.63%	20,403,023
ISLAMIC ARAB INSURANCE COM	0.84	▼ -2.33%	19,151,035
DUBAI FINANCIAL MARKET PJSC	1.08	▼ -4.42%	16,491,644
DEYAAR DEVELOPMENT PJSC	0.29	▼ -1.38%	7,736,763
DUBAI INVESTMENTS PJSC	1.50	▼ -0.66%	7,545,853

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.98	▲ 0.81%	276,284,400
ALDAR PROPERTIES PJSC	3.63	▼ -2.68%	270,281,900
ABU DHABI NATIONAL OIL CO FO	3.90	▲ 0.00%	71,390,110
AGTHIA GROUP PJSC	5.44	▼ -1.09%	47,750,020
EMIRATES TELECOM GROUP CO	19.90	▲ 0.40%	41,706,470

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.63	▼ -2.68%	73,127,485
FIRST ABU DHABI BANK PJSC	14.98	▲ 0.81%	18,440,460
ABU DHABI NATIONAL OIL CO FO	3.90	▲ 0.00%	18,316,798
DANA GAS	0.692	▼ -2.40%	9,919,157
AGTHIA GROUP PJSC	5.44	▼ -1.09%	8,731,361

Market Commentary:

UAE Markets ended the session inched up with DFM 0.12% and ADX 0.89% on close, Led by Bank sector, Emirates NBD inched up 2.20%, A name to watch from a retail perspective we still remaining positive on GFH if the stock manages to hold on this level we could be seeing a new high with a first target at 0.693 on blue chips we remaining positive on FAB if the stock manages to hold on this level we could be seeing with target at AED 16.20, Emirates NBD we still remaining positive with a second target AED 12.15.

Latest News & Companies Highlight:

- ARAMEX TO CHARTER FLIGHTS FROM ABU DHABI TO GCC MARKETS FROM 1Q.
- ARAMEX FY REV. 5.51B DIRHAMS, EST. 5.64B.
- DXBE 'Board of Directors unanimously recommends acceptance of Meraas' offer to acquire all the company's shares.
- UAE's Hope probe enters orbit in first Arab Mars mission.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
AIRARABIA	10-Feb-21	ITHMAR	11-Feb-21	Emirates NBD	24-Feb-21
MASHRQ	10-Feb-21	ADNOCDIST	13-Feb-21	EIB	24-Feb-21
AMANAT	10-Feb-21	GFH	14-Feb-21	AMAN	28-Feb-21