

# MORNING CALL

## Apr 11, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,578.60	▼ -0.17%	▲ 3.48%	2,588.18	2,578.38	166,967,952.46
ADX	6,076.86	▲ 0.29%	▲ 20.45%	6,079.71	6,059.46	876,174,959.36
TADAWUL	10,012.13	▼ -0.02%	▲ 15.22%	10,039.23	9,977.15	8,939,724,102.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.66	▲ 1.67%	49,866,200
EMAAR DEVELOPMENT PJSC	2.51	▲ 1.62%	21,021,030
DUBAI ISLAMIC BANK	4.62	▲ 0.43%	18,259,470
EMIRATES NBD PJSC	11.65	▲ 2.19%	15,256,950
EMAAR MALLS PJSC	1.75	▲ 0.57%	9,733,538

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DXB ENTERTAINMENTS PJSC	0.08	▼ -1.28%	77,002,807
AMLAK FINANCE	0.22	▼ -9.80%	14,405,747
EMAAR PROPERTIES PJSC	3.66	▲ 1.67%	13,756,597
UNION PROPERTIES PJSC	0.27	▲ 0.00%	11,782,026
EMAAR DEVELOPMENT PJSC	2.51	▲ 1.62%	8,435,196

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	14.38	▲ 0.84%	212,234,400
ALDAR PROPERTIES PJSC	3.63	▲ 0.00%	188,531,200
ABU DHABI NATIONAL OIL CO FO	4.40	▼ -1.12%	78,337,460
AGTHIA GROUP PJSC	6.58	▼ -1.20%	39,085,550
EMIRATES TELECOM GROUP CO	21.60	▲ 0.00%	34,221,480

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.63	▲ 0.00%	52,202,905
ABU DHABI NATIONAL OIL CO FO	4.40	▼ -1.12%	17,663,115
FIRST ABU DHABI BANK PJSC	14.38	▲ 0.84%	14,900,685
DANA GAS	0.800	▼ -0.50%	6,191,904
AGTHIA GROUP PJSC	6.58	▼ -1.20%	5,880,028

### Market Commentary:

UAE Markets ended the session inched up with DFM 0.92% and ADX 0.43% on close, Led by bank sector, Emirates NBD inched down 0.87%. A name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Tadawul (TASI) closed Thursday on a marginal decline of 0.02%, The goods sector was the top decliner with 0.83%, Saudi Cement led the fallers with 3.58%.

### Latest News & Companies Highlight:

- The General Assembly of "Emaar Development" acknowledges not to distribute cash dividends to shareholders.\
- The general assembly of "Gulf Investments" is looking into the continuation of the company or its dissolution and will discuss the restructuring plan on April 29<sup>th</sup>.
- The General Assembly of "Air Arabia" declares not to distribute cash dividends for the year 2020.