

MORNING CALL

Apr 01, 2021

Market	Index Closed	%Change	%YTD Change	High	Low	
DFM	2,550.23	▼ -0.32%	▲ 2.34%	2,570.37	2,536.04	208,889,838.00
ADX	5,912.56	▲ 0.03%	▲ 17.19%	5,939.71	5,880.00	4,750,788,417.00
TADAWUL	9,907.82	▲ 2.83%	▲ 14.02%	9,909.64	9,762.37	16,317,904,313.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	3.54	▼ -0.84%	66,419,280
EMIRATES NBD PJSC	11.50	▲ 0.00%	37,088,010
DUBAI ISLAMIC BANK	4.55	▲ 0.22%	14,680,820
ISLAMIC ARAB INSURANCE COM	0.89	▲ 1.48%	13,026,500
ARAMEX PJSC	3.93	▲ 0.77%	11,620,370

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AMLAQ FINANCE	0.27	▲ 5.04%	30,343,551
EMAAR PROPERTIES PJSC	3.54	▼ -0.84%	18,607,955
DEYAAR DEVELOPMENT PJSC	0.26	▼ -1.50%	16,911,619
ISLAMIC ARAB INSURANCE COM	0.89	▲ 1.48%	14,600,183
GULF NAVIGATION HOLDING PJSC	0.35	▲ 0.87%	11,836,300

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	3.76	▼ -0.79%	3,675,534,000
FIRST ABU DHABI BANK PJSC	14.60	▲ 0.00%	289,810,000
EMIRATES TELECOM GROUP CO	21.64	▲ 0.19%	102,829,400
ABU DHABI NATIONAL OIL CO FO	4.49	▼ -0.88%	99,859,330
ABU DHABI COMMERCIAL BANK	6.19	▼ -1.28%	49,260,800

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	3.76	▼ -0.79%	1,000,431,154
ABU DHABI NATIONAL OIL CO FO	4.49	▼ -0.88%	22,179,225
FIRST ABU DHABI BANK PJSC	14.60	▲ 0.00%	19,934,247
DANA GAS	0.795	▼ -1.73%	10,331,659
ABU DHABI COMMERCIAL BANK	6.19	▼ -1.28%	7,911,660

Market Commentary:

UAE Markets ended the session with DFM inched down 0.84% and ADX inched up 0.03% on close, a name to watch from a retail perspective we still remaining positive on Salama if the stock manages to hold on this level we could see it with a 2nd target at AED 0.92, on blue chips we still remaining positive on ARMX if the stock manages to hold in this level we could see it with a target at AED 4.20, we still remaining positive on AIRARABIA if the stock manages to hold on this level we could be seeing with target at AED 1.38.

Latest News & Companies Highlight:

- The DFSA announces the delisting of U.S.\$500,000,000 DIB Sukuk Limited Trust Certificates due 2021.
- UAE ranks leads Arab world in World Economic Forum's 2021 Global Gender Gap Report.
- Splaim Trade Investment buys 12.2% of Aldar Properties worth AED 3.5 billion.
- "Merras" meets all the conditions of the acquisition of "DXBE" and confirms that the presentation is unconditional in all respects.
- -- Bausch Health Brief: Agrees To Sell Amoun Pharmaceuticals to Abu-Dhabi based ADQ.
- DSI discusses the latest developments for restructuring.