

MORNING CALL

September 17, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,301.13	▲ 0.35%	▼ -16.77%	2,314.21	2,289.20	356,675,521.02
ADX	4,505.33	▼ -0.08%	▼ -11.24%	4,516.33	4,496.25	352,373,704.90
TADAWUL	8,311.21	▼ -0.13%	▼ -0.93%	8,377.97	8,290.20	13,979,529,103.00

Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	10.80	▼ -0.46%	70,759,190
EMAAR PROPERTIES PJSC	2.99	▲ 2.05%	64,785,590
EMAAR DEVELOPMENT PJSC	2.40	▲ 4.80%	36,203,400
EMAAR MALLS PJSC	1.53	▲ 3.38%	33,673,060
DUBAI ISLAMIC INSURANCE CO	0.83	▲ 2.97%	18,678,120

Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.30	▼ -0.65%	43,917,263
DUBAI ISLAMIC INSURANCE CO	0.83	▲ 2.97%	23,215,306
EMAAR MALLS PJSC	1.53	▲ 3.38%	21,908,744
EMAAR PROPERTIES PJSC	2.99	▲ 2.05%	21,668,939
ISLAMIC ARAB INSURANCE COM	0.81	▲ 3.85%	21,130,089

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.26	▼ -0.35%	81,041,330
INTL FISH FARMING CO PJSC	37.72	▲ 0.32%	79,712,460
ALDAR PROPERTIES PJSC	2.06	▲ 0.00%	74,365,910
EMIRATES TELECOM GROUP CO	16.58	▲ 0.36%	28,160,620
ABU DHABI COMMERCIAL BANK	5.48	▼ -0.72%	24,204,040

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.06	▲ 0.00%	36,056,404
FIRST ABU DHABI BANK PJSC	11.26	▼ -0.35%	7,173,462
ABU DHABI ISLAMIC BANK	4.23	▲ 0.00%	5,529,301
ABU DHABI NATIONAL OIL CO FO	3.36	▼ -1.18%	4,853,484
ABU DHABI COMMERCIAL BANK	5.48	▼ -0.72%	4,391,647

Market Commentary:

UAE markets ended the session DFM high 0.35% and ADX fell 0.08% , Led by real states sector Emaar rose 2.04% ,A name to watch for a retail prospective would be Salama & Aman, on blue chips side we still remain positive ARMX if the stock manages to hold above AED3.75 level we could be seeing a new high with a first target at AED 4.00 , we still remain positive EMAAR if the stock manages to break the AED 3.05 level we could be seeing a new high with a first target at AED 3.37.

Latest News & Companies Highlight:

- Coronavirus: UAE reports 842 new Covid-19 cases.
- DP World signs deal to explore Israeli trade links.
- Adnoc to Cut Nov. Term Vols for 4 Grades By 25%.
- Emirates Islamic Bank intends to issue 5-year Sukuk.
- Azizi Real Estate Development: Israeli investors buy 30% of "Creek Views 2" units.
- Abu Dhabi to Open 1st Investment Office Outside UAE in Tel Aviv.
- UAE Economy Minister Expects Up to \$550 Million in Israel Trade.
- Taqa Makes Private Bond Placements of 1.08b Dirhams in Morocco.
- Abu Dhabi takes \$615m stake in US LNG exporter