

# MORNING CALL

## September 13, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,270.52	▼ -0.14%	▼ -17.88%	2,280.03	2,266.05	284,144,467.00
ADX	4,519.14	▲ 0.23%	▼ -10.97%	4,527.09	4,508.82	364,115,085.00
TADAWUL	8,135.16	▲ 0.69%	▼ -3.03%	8,151.61	8,090.21	13,041,709,180.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
UNION PROPERTIES PJSC	0.30	▲ 4.18%	40,889,230
ISLAMIC ARAB INSURANCE COM	0.78	▲ 4.42%	39,772,590
EMIRATES NBD PJSC	10.70	▲ 0.00%	38,240,110
ARABTEC HOLDING CO PJSC	0.60	▼ -2.60%	25,934,220
EMAAR PROPERTIES PJSC	2.91	▼ -0.68%	24,586,160

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.30	▲ 4.18%	138,684,138
ISLAMIC ARAB INSURANCE COM	0.78	▲ 4.42%	52,235,245
ARABTEC HOLDING CO PJSC	0.60	▼ -2.60%	43,471,654
DUBAI ISLAMIC INSURANCE CO	0.90	▲ 14.89%	28,543,443
DEYAAR DEVELOPMENT PJSC	0.29	▼ -0.68%	11,525,992

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	37.02	▼ -0.11%	97,520,150
FIRST ABU DHABI BANK PJSC	11.42	▲ 0.35%	95,035,900
ALDAR PROPERTIES PJSC	2.06	▼ -0.48%	74,796,050
EMIRATES TELECOM GROUP CO	16.58	▲ 0.48%	24,611,790
ABU DHABI COMMERCIAL BANK	5.48	▼ -0.36%	19,976,910

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.06	▼ -0.48%	36,181,691
FIRST ABU DHABI BANK PJSC	11.42	▲ 0.35%	8,326,061
ESHRAQ INVESTMENTS PJSC	0.39	▲ 2.67%	6,468,668
DANA GAS	0.73	▲ 0.83%	5,524,187
ABU DHABI NATIONAL OIL CO FO	3.25	▲ 2.52%	5,316,277

### Market Commentary:

UAE Markets ended the session DFM fell 0.13% and ADX high 0.24%, banks sector led the losers ,DIB fell 0.7% contributed the most to the index decline, A name to watch for a retail prospective would be Arkan & Aman , on blue chips side we still remain positive ARMX if the stock manages to break the AED3.75 level we could be seeing a new high with a first target at 3.90, ALDAR if the stock manages to hold above the AED2.04 level we could be seeing a new high with a first target at AED 2.26, ADIB if the stock manages to break the AED 4.20 level we could be seeing a new high with a first target at AED 4.44, EMAAR if the stock manages to break the AED 3.05 level we could be seeing a new high with a first target at AED 3.37.

Tadawul (TASI) grew by 0.69% on Thursday, SVCP headed the rising stocks with 10%, whereas Alinma Tokio Marine Company led the falling stocks with 2.07%, Seera Group led the trading activity.

### Latest News & Companies Highlight:

- Tabreed seals \$692m loan for Emaar Downtown Dubai unit buy.
- ARTC: TARGET Engineering Awarded Contract Worth Around USD 110mn for EPC Crude Receiving Facilities at Jebel Dhanna Terminal by ADNOC Onshore.
- Bahrain Joins UAE in Establishing Relations With Israel.
- DIFC inks strategic deal with Dubai Future Foundation.
- Mohammed al Hammadi said ABU Dhabi sees 6%-8% non-oil GDP growth by 2023.
- UAE 1,007 new coronavirus cases, highest daily rise record.
- DIFC inks strategic deal with Dubai Future Foundation.