

# MORNING CALL

## Oct 25, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,185.55	▲ 0.66%	▼ -20.95%	2,185.83	2,169.32	184,650,856.68
ADX	4,556.74	▲ 0.29%	▼ -10.23%	4,559.78	4,538.45	546,179,930.36
TADAWUL	8,505.18	▲ 0.10%	▲ 1.38%	8,505.18	8,439.43	8,061,740,213.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DAMAC PROPERTIES DUBAI CO	1.12	▲ 0.90%	41,738,920
DUBAI ISLAMIC BANK	4.11	▲ 0.00%	31,540,220
EMAAR PROPERTIES PJSC	2.61	▼ -0.38%	27,114,610
UNION PROPERTIES PJSC	0.28	▼ -0.71%	23,715,800
EMIRATES NBD PJSC	9.70	▲ 3.19%	19,101,650

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▼ -0.71%	84,086,535
DAMAC PROPERTIES DUBAI CO	1.12	▲ 0.90%	35,806,372
DXB ENTERTAINMENTS PJSC	0.11	▼ -2.65%	13,518,949
EMAAR PROPERTIES PJSC	2.61	▼ -0.38%	10,381,012
DUBAI ISLAMIC BANK	4.11	▲ 0.00%	7,678,466

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	39.00	▼ -0.26%	138,400,100
FIRST ABU DHABI BANK PJSC	11.20	▲ 0.18%	134,674,300
ABU DHABI COMMERCIAL BANK	5.62	▲ 0.36%	79,344,260
ALDAR PROPERTIES PJSC	2.17	▲ 1.40%	51,737,680
EMIRATES TELECOM GROUP CO	17.08	▲ 0.59%	46,888,970

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.17	▲ 1.40%	23,720,851
ABU DHABI COMMERCIAL BANK	5.62	▲ 0.36%	14,132,890
ABU DHABI NATIONAL OIL CO FO	3.35	▲ 0.00%	12,410,406
FIRST ABU DHABI BANK PJSC	11.20	▲ 0.18%	12,026,822
AGTHIA GROUP PJSC	4.38	▼ -0.23%	6,565,692

### Market Commentary:

UAE markets ended the session higher with DFM 0.66% and ADX 0.29%, Led by Bank sector Emirates NBD inched up 3.19%, on the blue chips we still remain positive in ALDAR if the stock manages to hold above the AED2.17 level we could be seeing a new high with a first target at AED 2.27.

Tadawul (TASI) inched up by 0.10%, Telecommunication & banks sectors gained 1.48% and 0.66%, energy and materials sectors fell by 0.12% and 0.05%. Saudi Printing and Packaging Co. topped inched up 9.94%

### Latest News & Companies Highlight:

- UAE: 1,491 cases of corona were recorded on Saturday, and an additional 1,826 recovery cases.
- UAE announces merging of the Insurance Authority into the Central Bank.
- Dana Gas to Sell Egypt Assets to IPR Energy for \$236 Million.
- Sheikh Hamdan unveils new Dhs500m stimulus package for Dubai.
- Dubai Health enhances Salama system through an integrated link with the Up to Date website.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
ARTC	25-Oct-20	DFM	26-Oct-20	GFH	12-Nov-20
DXBE	25-Oct-20	AVIATION	26-Oct-20	ITHMAR	12-Nov-20
AMLAK	25-Oct-20	SALAM-BAH	9-Nov-20	ARIG	12-Nov-20