

MORNING CALL

Oct 12, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,223.57	▲ 0.42%	▼ -19.58%	2,225.41	2,210.61	98,103,528.23
ADX	4,492.64	▼ -0.44%	▼ -11.49%	4,514.46	4,489.30	301,001,831.77
TADAWUL	8,513.26	▲ 1.20%	▲ 1.48%	8,513.97	8,436.83	11,746,851,357.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.67	▲ 0.75%	22,978,690
UNION PROPERTIES PJSC	0.27	▲ 4.23%	15,002,190
AIR ARABIA PJSC	1.13	▲ 3.67%	9,460,135
ARAMEX PJSC	4.30	▲ 2.87%	8,810,829
EMIRATES NBD PJSC	10.35	▼ -1.43%	4,391,712

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.27	▲ 4.23%	56,228,705
EMAAR PROPERTIES PJSC	2.67	▲ 0.75%	8,676,720
AIR ARABIA PJSC	1.13	▲ 3.67%	8,419,672
AMLAK FINANCE	0.31	▲ 1.66%	5,011,923
DEYAAR DEVELOPMENT PJSC	0.28	▲ 0.72%	3,802,028

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.08	▼ -0.72%	83,752,850
INTL FISH FARMING CO PJSC	38.30	▼ -1.03%	79,672,900
ABU DHABI NATIONAL OIL CO FO	3.40	▲ 0.29%	38,937,530
ALDAR PROPERTIES PJSC	2.02	▲ 0.00%	36,525,230
ABU DHABI COMMERCIAL BANK	5.60	▲ 0.00%	35,268,700

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.02	▲ 0.00%	18,143,111
ABU DHABI NATIONAL OIL CO FO	3.40	▲ 0.29%	11,444,083
FIRST ABU DHABI BANK PJSC	11.08	▼ -0.72%	7,554,573
ABU DHABI COMMERCIAL BANK	5.60	▲ 0.00%	6,309,891
ESHRAQ INVESTMENTS PJSC	0.30	▲ 2.02%	3,178,733

Market Commentary:

UAE Markets ended the session DFM rose by 0.42 % and ADX declined by 0.44%, A name to watch from a retail prospective would be TAQA, if the stock manages to break the AED1.48 level we could be seeing a new high with a first target at 1.65, on the blue chips side Air Arabia has been lagging the market move and could be consolidating at these levels with a target at AED 1.20 on the medium term.

Tadawul (TASI) rose by 1.20%, the benchmark index is highest level since Aug 2019, At the sector level materials added 2.96%, telecommunication services & banks gained 1.25% & 0.68%, Aseer led the green zone with 10%.

Latest News & Companies Highlight:

- UAE records 1,096 cases of Coronavirus and 1,311 recoveries.
- ADQ launches 'Q Market Makers' to enhance ADX liquidity.
- DAMAC Properties awards main contract for Zada project in Business Bay.
- DFM is collaborating with 14 companies to launch the stock derivatives trading platform.
- UAE Central Bank's gold balance jumps to 8.987 billion dirhams.

Board of directors meeting							
Name	Date	Name	Date	Name	Date	Name	Date
DSI	12-Oct-20	SHUAA	14-Oct-20	BH-MUBASHER	21-Oct-20	GFH	12-Nov-20
AMANAT	12-Oct-20	SALAMA	14-Oct-20	DXBE	25-Oct-20	ITHMAR	12-Nov-20
UPP	13-Oct-20	FAB	20-Oct-20	SALAM-BAH	9-Nov-20	ARIG	12-Nov-20