

MORNING CALL

Oct 04, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,265.70	▼ -0.34%	▼ -18.05%	2,273.58	2,248.63	151,056,298.00
ADX	4,492.02	▼ -0.58%	▼ -11.50%	4,518.30	4,488.80	258,749,788.00
TADAWUL	8,295.05	▼ -0.05%	▼ -1.12%	8,340.31	8,263.37	14,747,225,694.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC INSURANCE CO	1.12	▼ -2.61%	37,676,290
EMAAR PROPERTIES PJSC	2.82	▲ 1.08%	23,730,750
UNION PROPERTIES PJSC	0.29	▼ -2.01%	14,669,230
DUBAI ISLAMIC BANK	4.32	▲ 0.00%	9,806,890
EMIRATES NBD PJSC	10.50	▼ -1.41%	8,280,666

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	38.30	▼ -1.85%	70,821,720
FIRST ABU DHABI BANK PJSC	11.14	▼ -0.89%	55,170,070
ALDAR PROPERTIES PJSC	2.01	▲ 0.00%	46,016,560
ABU DHABI NATIONAL OIL CO FO	3.52	▲ 0.00%	31,749,470
ABU DHABI COMMERCIAL BANK	5.63	▼ -0.35%	27,262,720

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.29	▼ -2.01%	50,555,612
DUBAI ISLAMIC INSURANCE CO	1.12	▼ -2.61%	32,407,734
DXB ENTERTAINMENTS PJSC	0.13	▼ -4.48%	30,705,613
EMAAR PROPERTIES PJSC	2.82	▲ 1.08%	8,467,654
ISLAMIC ARAB INSURANCE COM	0.87	▼ -1.14%	6,184,664

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.01	▲ 0.00%	23,005,002
ABU DHABI NATIONAL OIL CO FO	3.52	▲ 0.00%	9,015,357
FIRST ABU DHABI BANK PJSC	11.14	▼ -0.89%	4,945,083
ABU DHABI COMMERCIAL BANK	5.63	▼ -0.35%	4,851,253
RAK PROPERTIES	0.38	▲ 0.00%	3,907,504

Market Commentary:

UAE markets ended the session fell with DFM 0.34% and ADX 0.58%, the pressure that could be seen in the market sector Real States and Banks as investors look to book some profits ahead on blue chips side we still remain positive on DIB & Emaar and on EMAAR at current levels, it's been lagging the market move and consolidating at current levels with a target at 3.27 on the medium term, DIB at Current levels, it's been lagging the market move and consolidating at current levels with a target at 4.52.

Latest News & Companies Highlight:

- UAE: 1,231 new cases of corona were recorded on Saturday, after conducting about 118,000 tests.
- DEPA SAYS IT IS OWED 82 MLN DIRHAMS BY ARABTEC.
- SHUAA STARTS 3 ISLAMIC FUNDS, SECURES \$75M OF COMMITMENTS.
- Capital Intelligence assigns GFH a “-BB” rating with a negative outlook.
- DXBE board of directors considers the resignation of two members on October 6th.