

MORNING CALL

Oct 14, 2020



ضمان للأوراق المالية
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,237.36	▲ 0.11%	▼ -19.08%	2,247.72	2,232.94	28,058,633.78
ADX	4,545.18	▲ 0.27%	▼ -10.45%	4,550.58	4,532.33	459,829,386.87
TADAWUL	8,601.07	▲ 0.66%	▲ 2.53%	8,614.50	8,533.30	12,428,150,017.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
UNION PROPERTIES PJSC	0.31	▲ 10.64%	63,227,350
EMAAR PROPERTIES PJSC	2.68	▼ -0.37%	39,042,580
ARAMEX PJSC	4.40	▲ 3.53%	34,891,700
DUBAI ISLAMIC BANK	4.21	▼ -0.24%	26,215,450
EMIRATES NBD PJSC	10.45	▲ 0.00%	18,442,870

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.31	▲ 10.64%	207,212,578
DEYAAR DEVELOPMENT PJSC	0.29	▲ 0.70%	30,141,302
ISLAMIC ARAB INSURANCE COM	0.80	▼ -2.56%	17,601,647
EMAAR PROPERTIES PJSC	2.68	▼ -0.37%	14,487,561
DXB ENTERTAINMENTS PJSC	0.12	▼ -1.67%	13,580,405

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
INTL FISH FARMING CO PJSC	39.00	▲ 0.52%	162,356,600
FIRST ABU DHABI BANK PJSC	11.22	▲ 0.00%	81,542,480
ALDAR PROPERTIES PJSC	2.07	▲ 1.47%	75,637,300
ABU DHABI COMMERCIAL BANK	5.83	▲ 2.28%	47,004,360
ABU DHABI NATIONAL OIL CO FO	3.38	▼ -0.29%	27,890,200

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.07	▲ 1.47%	36,627,526
ABU DHABI NATIONAL OIL CO FO	3.38	▼ -0.29%	8,263,651
ABU DHABI COMMERCIAL BANK	5.83	▲ 2.28%	8,137,347
FIRST ABU DHABI BANK PJSC	11.22	▲ 0.00%	7,277,782
INTL FISH FARMING CO PJSC	39.00	▲ 0.52%	4,132,638

Market Commentary:

UAE markets ended the session inched up DFM 0.11% and ADX 0.27%, A name to watch from a retail prospective would be TAQA, if the stock manages to break the AED1.48 level we could be seeing a new high with a first target at 1.65, on the blue chips side we still remain positive on ALDAR & EMAAR , ALDAR if the stock manages to hold above AED 2.04 level we could be seeing a new high with a first target at AED 2.17 on the medium term , EMAAR if the stock manages to hold above AED 2.68 level we could be seeing a new high with first target 2.85 on the medium term.

Tadawul (TASI) inched up 0.66% , recording the highest close in more than a year, with trades totaling about 12.4 B riyals.

Latest News & Companies Highlight:

- UAE reports 1,315 new Covid-19 cases in highest ever daily infections.
- No changes so far to OPEC plan to taper oil cut in JAN
- Air Arabia to resume ops from RAK airport Thursday.
- DIFC becomes member of Global Privacy Assembly.
- UPP 9 Mln profit 348.8 Mln Dirhams by end of 3rd quarter.
- SALAMA Suspend trading on shares starting from 11:00 AM.
- Tabreed 7y Benchmark bond at MS +250BP area.

Board of directors meeting					
Name	Date	Name	Date	Name	Date
SHUAA	15-Oct-20	BH-MUBASHER	21-Oct-20	GFH	12-Nov-20
ARTC	19-Oct-20	DXBE	25-Oct-20	ITHMAR	12-Nov-20
FAB	20-Oct-20	SALAM-BAH	9-Nov-20	ARIG	10-Nov-20