

MORNING CALL

Oct 28, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,191.16	▲ 1.14%	▼ -20.75%	2,191.16	2,154.87	177,228,450.92
ADX	4,682.82	▲ 1.25%	▼ -7.74%	4,686.96	4,624.85	821,057,807.72
TADAWUL	8,198.90	▲ 0.53%	▼ -2.27%	8,198.90	8,101.02	7,768,613,878.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.74	▲ 5.79%	41,406,430
DUBAI ISLAMIC BANK	4.15	▲ 0.73%	29,696,320
EMIRATES NBD PJSC	9.42	▼ -0.95%	28,878,260
ARAMEX PJSC	4.00	▼ -0.74%	10,962,470
EMAAR DEVELOPMENT PJSC	2.29	▲ 2.69%	8,297,407

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▼ -0.36%	20,854,191
EMAAR PROPERTIES PJSC	2.74	▲ 5.79%	15,594,127
DUBAI FINANCIAL MARKET PJSC	0.84	▼ -1.06%	8,067,879
DEYAAR DEVELOPMENT PJSC	0.28	▲ 0.00%	7,623,837
DUBAI ISLAMIC BANK	4.15	▲ 0.73%	7,192,342

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.84	▲ 11.81%	402,219,700
FIRST ABU DHABI BANK PJSC	11.50	▲ 1.41%	119,182,300
INTL FISH FARMING CO PJSC	38.00	▼ -2.56%	114,630,100
ABU DHABI COMMERCIAL BANK	5.87	▲ 1.56%	73,141,970
ABU DHABI NATIONAL OIL CO FO	3.35	▼ -0.89%	35,097,080

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.84	▲ 11.81%	148,757,715
ABU DHABI COMMERCIAL BANK	5.87	▲ 1.56%	12,560,168
FIRST ABU DHABI BANK PJSC	11.50	▲ 1.41%	10,470,240
ABU DHABI NATIONAL OIL CO FO	3.35	▼ -0.89%	10,432,283
ABU DHABI ISLAMIC BANK	4.22	▲ 0.00%	4,831,600

Market Commentary:

UAE markets ended the session higher with DFM 1.14 % and ADX 1.25 %, Led by Real estates, Emaar inched up 5.79, ADX witnessed relatively higher than average volumes for the second day in a row due to ALDAR after undertakes government projects in Abu Dhabi worth \$8.2, Aldar Climb 11.81 %, on the blue chips side EMAAR if the stock manages to hold above the AED2.72 level we could be seeing a new high with a first target at AED 2.85 we still remain positive in ADNOCDIST if the stock manages to hold above the AED 3.34 level we could be seeing a new high with a first target at AED 3.45.

Tadawul (TASI) settled higher by 0.53%, Energy rose by 1.18%, while banks and materials gained 0.53% & 0.50%, Solidarity Saudi Takaful Co. headed the gainers with 10%.

Latest News & Companies Highlight:

- UAE: 1390 cases of corona were recorded on Tuesday and 1708 additional recoveries.
- Hamdan bin Mohammed launches "Nasdaq Dubai Growth Market" to support startups.
- Israel's Arkia to start Dubai flights from Jan 3.
- The Board of Directors of "Dubai Financial Market" approves the regulations of short-term margin trading.
- Citigroup Chasing Growth in Emerging Markets as Rivals Retreat.
- Amanat terminates SPA with study world for sale of Middlesex.

Board of directors meeting			
Name	Date	Name	Date
SALAM-BAH	9-Nov-20	GFH	12-Nov-20
ITHMAR	12-Nov-20	ARIG	12-Nov-20