

MORNING CALL

Oct 07, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,225.52	▲ 0.04%	▼ -19.51%	2,244.07	2,218.74	170,739,745.02
ADX	4,482.78	▼ -0.11%	▼ -11.68%	4,502.18	4,479.59	316,051,068.83
TADAWUL	8,369.33	▲ 1.35%	▼ -0.24%	8,369.33	8,249.48	11,723,480,263.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.69	▼ -1.10%	38,862,110
UNION PROPERTIES PJSC	0.27	▼ -2.55%	31,352,530
DUBAI ISLAMIC BANK	4.20	▼ -0.24%	16,314,430
EMIRATES NBD PJSC	10.50	▲ 0.96%	14,389,110
EMAAR DEVELOPMENT PJSC	2.37	▲ 1.72%	9,230,339

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.27	▼ -2.55%	117,493,799
DXB ENTERTAINMENTS PJSC	0.12	▼ -2.50%	26,127,103
EMAAR PROPERTIES PJSC	2.69	▼ -1.10%	14,375,002
DEYAAR DEVELOPMENT PJSC	0.28	▲ 1.80%	10,395,388
AMLAK FINANCE	0.30	▼ -0.67%	8,359,906

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.10	▼ -0.18%	77,281,620
ALDAR PROPERTIES PJSC	2.00	▲ 0.00%	60,431,910
INTL FISH FARMING CO PJSC	38.50	▲ 0.16%	55,516,180
ABU DHABI COMMERCIAL BANK	5.49	▼ -1.08%	51,613,060
ABU DHABI NATIONAL OIL CO FO	3.50	▲ 0.29%	10,410,590
EMIRATES TELECOM GROUP CO	16.70	▲ 0.00%	9,245,694

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.00	▲ 0.00%	30,140,526
ESHRAQ INVESTMENTS PJSC	0.29	▼ -4.26%	13,992,762
ABU DHABI COMMERCIAL BANK	5.49	▼ -1.08%	9,356,803
FIRST ABU DHABI BANK PJSC	11.10	▼ -0.18%	6,946,903
RAK PROPERTIES	0.38	▼ -0.26%	4,155,702
DANA GAS	0.71	▼ -1.81%	3,713,251

Market Commentary:

UAE markets ended the session DFM high 0.04% & ADX fell 0.11% which is the both market almost flat , Emirates NBD rose 0.96% still markets are expected to witness some weaknesses and pressure on the both market that could be seen in the market from banks sector and real estates sector , the atmosphere is dominating the market and stocks after the decision to liquidate Arabtec, Agthia jump 8% in response possible merger deal.

Tadawul (TASI) hit its highest level since 2 Sep. by 1.35%, Banks sector inched up 1.6%, telecommunication sector inched up 2.05% ,Raydan rose 9.99%.

Latest News & Companies Highlight:

- UAE records 1,061 cases of Coronavirus, and 6 deaths.
- ADX is proud to participate in IOSCO's World Investor Week.
- EIB lists \$ 500 million Sukuk on Nasdaq Dubai.
- Dubai Buyout Firm Al Masah Liquidated After Its Founder Banned.
- Dubai Government repays bonds worth 750 million dollars.
- Abu Dhabi Investment signs an agreement with the Israeli Institute.
- UPP increases capital of 3 units by 490Mln DHS.
- Amanat to consider investment opportunity at 12 Oct.
- Emaar : the canceled land in Saudi Arabia is not owned by the company nor the subsidiary in the Kingdom since 2016.
- Tabreed shareholders decided to authorize its board of directors to issue bonds or sukuk worth one billion dollars.
- Arabtec : The board meeting has been postponed to October 8th