

MORNING CALL

Nov 01, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,187.86	▼ -0.15%	▼ -20.87%	2,196.73	2,175.13	177,228,450.92
ADX	4,660.04	▼ -0.49%	▼ -8.19%	4,714.05	4,660.03	821,057,807.72
TADAWUL	7,907.72	▼ -2.65%	▼ -5.74%	8,039.41	7,907.72	7,868,874,872.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.74	▲ 5.79%	41,406,430
DUBAI ISLAMIC BANK	4.15	▲ 0.73%	29,696,320
EMIRATES NBD PJSC	9.42	▼ -0.95%	28,878,260
ARAMEX PJSC	4.00	▼ -0.74%	10,962,470
EMAAR DEVELOPMENT PJSC	2.29	▲ 2.69%	8,297,407

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.28	▼ -0.36%	20,854,191
EMAAR PROPERTIES PJSC	2.74	▲ 5.79%	15,594,127
DUBAI FINANCIAL MARKET PJSC	0.84	▼ -1.06%	8,067,879
DEYAAR DEVELOPMENT PJSC	0.28	▲ 0.00%	7,623,837
DUBAI ISLAMIC BANK	4.15	▲ 0.73%	7,192,342

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
ALDAR PROPERTIES PJSC	2.84	▲ 11.81%	402,219,700
FIRST ABU DHABI BANK PJSC	11.50	▲ 1.41%	119,182,300
INTL FISH FARMING CO PJSC	38.00	▼ -2.56%	114,630,100
ABU DHABI COMMERCIAL BANK	5.87	▲ 1.56%	73,141,970
ABU DHABI NATIONAL OIL CO FO	3.35	▼ -0.89%	35,097,080

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.84	▲ 11.81%	148,757,715
ABU DHABI COMMERCIAL BANK	5.87	▲ 1.56%	12,560,168
FIRST ABU DHABI BANK PJSC	11.50	▲ 1.41%	10,470,240
ABU DHABI NATIONAL OIL CO FO	3.35	▼ -0.89%	10,432,283
ABU DHABI ISLAMIC BANK	4.22	▲ 0.00%	4,831,600

Market Commentary:

UAE markets ended the session declined with DFM 0.15 % and ADX 0.49 %, Led by Real estates , Emaar declined 2.55%, Aldar declined 3.52% , on blue chips side we still remain positive in ADNOCDIST if the stock manages to hold above the AED 3.34 level we could be seeing a new high with a first target at AED 3.45.

Tadawul (TASI) fell by 2.65%, Materials dropped by 2.61% while banks & energy fell by 1.91% and 1.10%, Saudi Ceramic Co. led the red zone with 10%.

Latest News & Companies Highlight:

- UAE :1121 cases of corona were recorded on Saturday, and 1295 additional recoveries.
- Amanat terminates agreement to sell Middlesex University Dubai to SW Holding.
- DP World partners with Dubai Fitness Challenge for healthier lifestyle.
- AGTHIA 2Q Net Loss 32Mln Dirhams.
- Mubadala and OMV complete a \$ 4.68 billion acquisition.
- DIB announces the completion of the final phase of the merger with Noor Bank.

Board of directors meeting			
Name	Date	Name	Date
DIC	2-Nov-20	GFH	12-Nov-20
SALAM-BAH	9-Nov-20	ARIG	12-Nov-20
ITHMAR	12-Nov-20	ADIB	2-Nov-20