

MORNING CALL

Nov 09, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,181.65	▲ 0.98%	▼ -21.09%	2,186.06	2,160.19	95,926,032.84
ADX	4,706.16	▼ -0.25%	▼ -7.28%	4,726.89	4,695.84	323,416,899.40
TADAWUL	8,160.35	▲ 0.88%	▼ -2.73%	8,160.35	8,065.27	7,446,015,913.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMAAR PROPERTIES PJSC	2.66	▲ 3.50%	44,746,350
UNION PROPERTIES PJSC	0.26	▲ 0.38%	10,930,570
DUBAI ISLAMIC BANK	4.11	▲ 0.74%	9,282,180
ARAMEX PJSC	4.00	▼ -1.23%	5,588,506
AMANAT HOLDINGS PJSC	0.79	▲ 3.82%	3,649,343

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.26	▲ 0.38%	42,056,438
EMAAR PROPERTIES PJSC	2.66	▲ 3.50%	17,006,204
DEYAAR DEVELOPMENT PJSC	0.27	▼ -0.37%	5,027,138
AMANAT HOLDINGS PJSC	0.79	▲ 3.82%	4,669,096
DUBAI FINANCIAL MARKET PJSC	0.82	▲ 1.23%	3,046,926

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	11.60	▼ -1.19%	72,303,660
ALDAR PROPERTIES PJSC	2.67	▲ 2.30%	59,832,400
ABU DHABI COMMERCIAL BANK	5.85	▲ 0.17%	27,119,900
ABU DHABI NATIONAL ENERGY CO	1.67	▲ 1.83%	26,827,830
EMIRATES TELECOM GROUP CO	17.00	▲ 0.12%	17,069,620

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.67	▲ 2.30%	22,555,888
ABU DHABI NATIONAL ENERGY CO	1.67	▲ 1.83%	15,776,444
FIRST ABU DHABI BANK PJSC	11.60	▼ -1.19%	6,229,370
RAK PROPERTIES	0.39	▼ -1.53%	5,806,073
DANA GAS	0.65	▲ 1.40%	4,821,666

Market Commentary:

UAE Markets ended the session DFM inched up by 0.98 % and ADX declined by 0.21% , Emaar inched up 3.50% , Tabreed inched up 3.11% , in ADX NBAD closed down 1.20% , A name to watch from a retail prospective would be TAQA if the stock manages to hold above AED 1.65 level we could be seeing a new high with a first target at AED 1.91, on the blue chips side EMAAR has been lagging the market move and could be consolidating at these levels with a target at AED 2.85 on the medium term.

Tadawul (TASI) inched up by 0.88%, materials sector headed the risers with 1.75%, telecommunication services segment with 1.28%, Anaam International Holding Group headed the green zone with about 9.93%..

Latest News & Companies Highlight:

- UAE records 1,111 cases of Corona and 683 recoveries.
- RAKPROP profit increased to 41 Mln dirhams (+ 20%) by the end of the first 9M & the 3rd Q profit of 14.2 Mln dirhams (-21%).
- AMLAK starting from 12:30 PM as its BOD meeting is being held today.
- Agthia evaluates business consolidation offer with AI Foah.
- Abu-Dhabi's G42 signs agreement with AIQ and Schlumberger for AI solutions in oil and gas industry.
- Amanat Holdings 3Q Net Loss 12.5M Dirhams Vs. 1.66M Dirhams Y/Y.
- Oil Climbs Above \$38 After Biden Victory; Gold Gains Third Day.

Board of directors meeting

Name	Date	Name	Date	Name	Date	Name	Date
SALAM-BAH	9-Nov-20	Damac	11-Nov-20	ITHMAR	12-Nov-20	GFH	12-Nov-20
ALDAR	11-Nov-20	ARIG	12-Nov-20	ADIB	2-Nov-20		