

# MORNING CALL

## Nov 15, 2020



ضمان للأوراق المالية  
DAMAN SECURITIES

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,262.93	▼ -0.88%	▼ -18.15%	2,282.82	2,254.25	269,856,569.68
ADX	4,855.90	▲ 0.49%	▼ -4.33%	4,872.09	4,815.97	446,140,101.87
TADAWUL	8,434.90	▼ -0.17%	▲ 0.54%	8,449.94	8,409.17	11,037,371,787.00

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
UNION PROPERTIES PJSC	0.26	▼ -4.12%	58,395,300
EMAAR PROPERTIES PJSC	2.86	▼ -1.38%	32,181,360
ISLAMIC ARAB INSURANCE COM	0.83	▲ 9.97%	24,372,380
EMIRATES NBD PJSC	10.05	▼ -1.47%	22,112,420
DUBAI ISLAMIC INSURANCE CO	1.08	▲ 11.34%	20,525,630

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.26	▼ -4.12%	226,347,449
ISLAMIC ARAB INSURANCE COM	0.83	▲ 9.97%	29,111,979
DUBAI ISLAMIC INSURANCE CO	1.08	▲ 11.34%	19,441,289
AIR ARABIA PJSC	1.14	▼ -2.56%	13,618,393
SHUAA CAPITAL	0.63	▲ 1.29%	13,148,639

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	12.40	▲ 1.31%	1,837,205,000
ALDAR PROPERTIES PJSC	2.68	▲ 0.75%	93,902,720
ABU DHABI COMMERCIAL BANK	6.14	▲ 0.82%	35,023,640
ABU DHABI NATIONAL OIL CO FO	3.37	▲ 0.90%	26,280,500
ABU DHABI ISLAMIC BANK	4.58	▲ 0.44%	24,124,180

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
FIRST ABU DHABI BANK PJSC	12.40	▲ 1.31%	150,006,180
ALDAR PROPERTIES PJSC	2.68	▲ 0.75%	34,848,732
ABU DHABI NATIONAL OIL CO FO	3.37	▲ 0.90%	7,777,081
DANA GAS	0.66	▼ -2.23%	6,496,962
ABU DHABI COMMERCIAL BANK	6.14	▲ 0.82%	5,718,263

### Market Commentary:

UAE Markets ended the session DFM declined by 0.88% and ADX rose by 0.49%, bank and real estate's sector led the declined, Emirates NBD fell 1.47%, Emaar fell 1.38%, Retail stocks remain the main engine behind the market movements with a name like AMAN & Salama leading the pack closing inched up 11.34% & 9.97% respectively, on blue chips side we still remain positive in DIB if the stock manages to hold in this on this level we could be seeing new high with a target at AED 4.38, ADNOCDIST if the stock manages to hold above the AED 3.34 level we could be seeing a new high with the first target at AED 3.46.

Tadawul (TASI) inches down by 0.17%, Energy & material sectors went down by 0.67% & 0.57%, while banks & telecommunication sectors fell by 0.14% and 0.70%, respectively.

### Latest News & Companies Highlight:

- UAE: 1,174 cases of corona were recorded on Saturday & 678 additional recoveries
- Dana Gas Rated New Hold at Arqaam Capital; PT AED0.74.
- Gulf Business: Dubai's Emaar Properties posts 45% slump in net profit for Q1-Q3 2020.
- Dana Gas Not Planning More Debt; Will Announce Dividend in March.
- DIB \$ PERP AT1 NC6 REGS AT 4.75% - 4.875%.
- DSI achieves profits of 129.8 Mln dirhams in the 1st nine months of 2020 & losses in the 3rd Q of 69.9 Mln dirhams.
- GFH's profit fell to \$ 23.17 Mln (-64%) in the 1st nine months of 2020 & the 3rd Q profit fell to \$ 8.11 million (-59%).
- Aman profit increased to 9.95 Mln dirhams (+ 14%) by the end of the 1st nine months of 2020.
- Ithmar losses by the end of the 3rd Q of 2020 amounted to \$ 797.6 Mln, which is 105.3% of the capital.