

# MORNING CALL

## March 05, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,479.40	-2.24%	-10.32%	2,536.18	2,472.10	222,327,991.46
ADX	4,669.66	-2.84%	-8.00%	4,804.14	4,655.55	136,682,201.67

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	5.31	-1.67%	49,307,040.00
EMAAR PROPERTIES PJSC	3.30	-3.79%	40,995,680.00
AIR ARABIA PJSC	1.30	-2.99%	36,031,840.00
EMIRATES NBD PJSC	11.80	-2.48%	23,768,740.00
ARAMEX PJSC	3.01	-5.64%	10,024,320.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
AIR ARABIA PJSC	1.30	-2.99%	27,739,317
DEYAAR DEVELOPMENT PJSC	0.30	-0.99%	23,670,095
DXB ENTERTAINMENTS PJSC	0.17	-2.30%	20,407,102
UNION PROPERTIES PJSC	0.19	-2.02%	14,845,389
EMAAR PROPERTIES PJSC	3.30	-3.79%	12,410,096

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	13.34	0.30%	31,690,850.00
ABU DHABI COMMERCIAL BANK	6.51	-2.84%	27,390,170.00
ABU DHABI ISLAMIC BANK	5.45	-2.50%	17,162,750.00
ALDAR PROPERTIES PJSC	2.06	-1.90%	15,291,710.00
EMIRATES TELECOM GROUP CO	15.30	-0.78%	8,138,507.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
DANA GAS	0.83	-2.12%	8,554,656
ALDAR PROPERTIES PJSC	2.06	-1.90%	7,396,345
ABU DHABI COMMERCIAL BANK	6.51	-2.84%	4,160,304
ABU DHABI ISLAMIC BANK	5.45	-2.50%	3,146,024
FIRST ABU DHABI BANK PJSC	13.34	0.30%	2,381,511

### Market Commentary:

US Congress approves an \$8.3 billion plan to fight coronavirus outbreak leading the stock markets to trade 4% higher. For the 4<sup>th</sup> session in a row, Asian markets still trading higher following the US markets lead. Oil prices higher this morning on the back of slight increase in crude inventories ((WTI +1.20% \$47.33 and Brent +1.33% \$51.81).

GCC markets to follow the global lead and close the week on a positive sentiment.

Locally, DFM & ADX expected to recover following yesterday's losses and main players would be focused from the Banking sector and followed by the small-mid caps.

### Latest News:

- UAE fly Dubai reports full-year profit as Boeing compensation helps.

### From the companies:

- Emirates NBD cuts transaction tariffs due to coronavirus concerns.
- ADIB proposes 27.38 FILS/share Div.
- Argaam: Gulf Cement board of directors recommends withdrawal from Kuwait Stock Exchange