

Morning Call – January 09, 2020

| Market | Index Closed | %Change | %YTD Change | High | Low | Value |
|--------|--------------|---------|-------------|----------|----------|----------------|
| DFM | 2,713.48 | -1.21% | -1.86% | 2,745.31 | 2,700.67 | 163,427,436.03 |
| ADX | 5,019.36 | -0.74% | -1.11% | 5,053.39 | 4,995.82 | 81,249,720.00 |

| DFM - Most Active by Value | | | |
|----------------------------|-------|---------------|---------------|
| Company | Price | Price Chg (%) | Value |
| EMAAR PROPERTIES PJSC | 4.00 | -1.23% | 35,978,200.00 |
| EMIRATES NBD PJSC | 12.65 | -2.32% | 31,621,380.00 |
| DUBAI ISLAMIC BANK | 5.49 | -0.18% | 17,851,040.00 |
| UNION PROPERTIES PJSC | 0.25 | -3.92% | 11,432,290.00 |
| DEYAAR DEVELOPMENT PJSC | 0.34 | -2.56% | 6,954,057.00 |

| DFM - Most Active by Volume | | | |
|------------------------------|-------|---------------|------------|
| Company | Price | Price Chg (%) | Volume |
| UNION PROPERTIES PJSC | 0.25 | -3.92% | 46,701,454 |
| GULF NAVIGATION HOLDING PJSC | 0.34 | -0.22% | 20,347,509 |
| DEYAAR DEVELOPMENT PJSC | 0.67 | -2.56% | 10,170,633 |
| AMLAK FINANCE | 0.46 | -2.95% | 9,604,512 |
| EMAAR PROPERTIES PJSC | 4.00 | -1.23% | 9,036,232 |

| ADX - Most Active by Value | | | |
|----------------------------|-------|---------------|---------------|
| Company | Price | Price Chg (%) | Value |
| FIRST ABU DHABI BANK PJSC | 15.00 | -1.06% | 24,294,560.00 |
| ABU DHABI COMMERCIAL BANK | 7.79 | -0.13% | 13,704,790.00 |
| EMIRATES TELECOM GROUP CO | 16.32 | -0.61% | 13,354,090.00 |
| ALDAR PROPERTIES PJSC | 2.09 | -0.48% | 12,323,490.00 |
| INTL FISH FARMING CO PJSC | 6.37 | 0.00% | 3,242,336.00 |

| ADX - Most Active by Volume | | | |
|-----------------------------|-------|---------------|-----------|
| Company | Price | Price Chg (%) | Volume |
| ALDAR PROPERTIES PJSC | 2.09 | -0.48% | 5,909,318 |
| ESHRAQ PROPERTIES CO PJSC | 0.32 | -0.94% | 4,398,625 |
| RAK PROPERTIES | 0.43 | -0.69% | 2,685,254 |
| DANA GAS | 0.90 | -0.11% | 2,091,031 |
| ABU DHABI COMMERCIAL BANK | 7.79 | -0.13% | 1,768,018 |

Market Commentary:

We expect the DFM to recover following yesterday's losses. Banking & Real Estate sector are expected to lead higher. As for ADX, blue chips and heavy names are set to reverse losses incurred over the past 2 days.

Latest News:

- Stocks in Asia Rally on Easing U.S.-Iran Tensions
- Trump's Soleimani Strike Pays Off for Now After Iran Backs Away
- Abu Dhabi's Mubadala sells \$947 million UniCredit stake
- UAE new visa to transform sector

From the companies:

- Amlak Announces 95% Approval for Its Debt Restructuring