

## Morning Call – January 26, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,837.99	-0.38%	2.64%	2,849.86	2,833.77	179,305,489.70
ADX	5,244.69	0.20%	3.33%	5,256.06	5,202.65	136,936,602.60

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
DUBAI ISLAMIC BANK	5.86	1.56%	44,393,270.00
EMIRATES NBD PJSC	13.85	-0.36%	31,652,860.00
EMAAR PROPERTIES PJSC	4.10	-1.68%	27,724,290.00
EMAAR MALLS PJSC	1.83	0.55%	17,595,810.00
ARAMEX PJSC	3.66	-2.14%	7,816,352.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
UNION PROPERTIES PJSC	0.21	-3.69%	28,343,349
EMAAR MALLS PJSC	1.83	0.55%	9,616,466
DUBAI ISLAMIC BANK	5.86	1.56%	7,616,240
EMAAR PROPERTIES PJSC	4.10	-1.68%	6,712,782
DXB ENTERTAINMENTS PJSC	0.19	-1.04%	6,058,361

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	15.88	0.76%	32,902,680.00
ABU DHABI COMMERCIAL BANK	7.99	-0.13%	27,466,290.00
ABU DHABI ISLAMIC BANK	5.81	0.17%	26,342,820.00
ALDAR PROPERTIES PJSC	2.21	-1.78%	15,993,000.00
EMIRATES TELECOM GROUP CO	16.54	-0.12%	15,170,130.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ALDAR PROPERTIES PJSC	2.21	-1.78%	7,197,270
ABU DHABI ISLAMIC BANK	5.81	0.17%	4,531,247
ABU DHABI NATIONAL ENERGY CO	0.48	4.13%	3,534,577
ABU DHABI COMMERCIAL BANK	7.99	-0.13%	3,430,816
DANA GAS	0.93	-0.43%	2,311,235

### Market Commentary:

Global markets ended the week with mixed performances as concerns over coronavirus affect investors. GCC markets expected to extend last week's mixed performances on the back of weaker international markets and sell off in oil prices.

Locally, markets are expected to trade sideways given the pressure put by the real estate sector on the indices. The banking sector witnessed some profit taking on Thursday. Investors remain cautious ahead of the earnings.

### Latest News:

- UAE posts AED66.3bn surplus in first nine months of 2019.
- Dubai's December consumer prices fall 2.02% YoY; rise 0.3% MoM.

### From the companies:

- GlobalCapital: Emirates NBD offloads £27m NMC Health stock to settle shareholder loan.
- Khaleej Times: SIB 2019 profit rises 7% to Dh545.5m, 10% dividend proposed
- Dubai Islamic Bank completes Noor Bank acquisition.

### Important Dates:

Name	Date	Time	Description
Abu Dhabi Commercial Bank PJSC	26-Jan-20		Y 2019 Earnings Release
Emirates NBD Bank PJSC	27-Jan-20		Y 2019 Earnings Release
First Abu Dhabi Bank PJSC	27-Jan-20	15:00	Y 2019 Earnings Release
National Central Cooling Co PJ	27-Jan-20		Y 2019 Earnings Release
Al Waha Capital PJSC	27-Jan-20		Y 2019 Earnings Release
First Abu Dhabi Bank PJSC	28-Jan-20	16:00	Y 2019 Earnings Call
National Bank of Ras Al-Khaima	30-Jan-20		Y 2019 Earnings Release
Dubai Islamic Bank PJSC	30-Jan-20		Y 2019 Earnings Release
Deyaar Development PJSC	30-Jan-20		Y 2019 Earnings Release
Ajman Bank PJSC	30-Jan-20		Y 2019 Earnings Release
Commercial Bank of Dubai PSC	30-Jan-20		Y 2019 Earnings Release