

# MORNING CALL

## February 05, 2020

Market	Index Closed	%Change	%YTD Change	High	Low	Value
DFM	2,767.46	-0.14%	0.09%	2,796.38	2,765.44	157,528,912.57
ADX	5,095.52	0.37%	0.39%	5,108.30	5,070.66	152,418,503.68

DFM - Most Active by Value			
Company	Price	Price Chg (%)	Value
EMIRATES NBD PJSC	13.50	-0.74%	27,627,570.00
EMIRATES INTEGRATED TELECOMM	6.24	9.47%	25,244,350.00
DUBAI ISLAMIC BANK	5.66	0.00%	17,295,560.00
ARAMEX PJSC	3.61	0.84%	14,234,990.00
EMAAR PROPERTIES PJSC	4.00	-1.23%	12,964,020.00

DFM - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ARABTEC HOLDING CO PJSC	0.90	-10.00%	11,079,230
DEYAAR DEVELOPMENT PJSC	0.35	-2.27%	10,845,559
DUBAI INVESTMENTS PJSC	1.31	2.34%	8,740,140
UNION PROPERTIES PJSC	0.20	-0.50%	6,301,847
AL SALAM GROUP HOLDING CO	0.37	0.00%	5,773,804

ADX - Most Active by Value			
Company	Price	Price Chg (%)	Value
FIRST ABU DHABI BANK PJSC	15.16	0.66%	58,754,450.00
EMIRATES TELECOM GROUP CO	16.06	-0.25%	29,797,650.00
ABU DHABI COMMERCIAL BANK	7.69	1.45%	16,539,210.00
INTL FISH FARMING CO PJSC	13.02	-0.46%	10,985,560.00
ALDAR PROPERTIES PJSC	2.22	0.91%	9,175,955.00

ADX - Most Active by Volume			
Company	Price	Price Chg (%)	Volume
ARKAN BUILDING MATERIALS CO	0.48	6.44%	13,474,669
DANA GAS	0.90	0.56%	4,221,454
ALDAR PROPERTIES PJSC	2.22	0.91%	4,149,813
FIRST ABU DHABI BANK PJSC	15.16	0.66%	3,876,877
ABU DHABI COMMERCIAL BANK	7.69	1.45%	2,154,663

### Market Commentary:

US Markets closed way higher than previous (+/-500 pts) affecting the Asian Market's performances this morning after the Chinese Authorities works on increasing control over the spread of Coronavirus. Oil prices moved higher yet remain under pressure.

GCC markets to follow the positive activity on the international side and trade higher.

Local Markets are expected to trade higher today given the global markets positive lead, with some name recovering yesterday's losses.

### Latest News:

- FTSE Russell Partners with Abu Dhabi Bourse to Compile Indexes
- Argaam: "Dubai Lands": AED 106 billion foreign direct investment in real estate

### From the companies:

- RAK Bank Full Year Net Income Beats Highest Estimate; 1.10B Dirhams and proposes 30 fils/ share dividend
- Zawya: UAE's Tabreed close to buying Emaar Properties' district cooling unit -sources

### Important Dates: (Estimated)

Y2019 Earnings Release			
Name	Date	Name	Date
Aramex PJSC	05-Feb-20	Agthia Group PJSC	10-Feb-20
Abu Dhabi National Hotels	05-Feb-20	National Bank of Fujairah PJSC	11-Feb-20
Abu Dhabi Aviation Co	05-Feb-20	Dubai Insurance Co PSC	11-Feb-20
Insurance House PSC	06-Feb-20	Umm Al Qaiwain General Investm	11-Feb-20
Abu Dhabi National Energy Co P	06-Feb-20	Ras Al Khaimah Ceramics	12-Feb-20
Deyaar Development PJSC	06-Feb-20	Amlak Finance PJSC	12-Feb-20
Dubai Islamic Bank PJSC	06-Feb-20	Emirates Driving Co	12-Feb-20
Ajman Bank PJSC	06-Feb-20	National Cement Co	12-Feb-20
Commercial Bank of Dubai PSC	06-Feb-20		